September 18, 2026

To
The Board of Directors
Pentacle Consultants (I) Limited
(Formerly known as Pentacle Consultants (I) Private Limited)
Unit No. A-1709 17th Floor
One Lodha Place Senapati Bapat Marg
Lower Parel Delisle Road Mumbai 400013

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the promoter selling shareholder of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer").

Dear Sir / Madam,

We, ICICI Bank Limited, consent to our name and the details mentioned herein being inserted as a Banker to the Company and any other information as provided by us and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("**DRHP**") which is intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**" together with BSE, the "**Stock Exchanges**") where the Equity Shares are proposed to be listed and the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") and in any other Offer related documents intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and thereafter with SEBI and the Stock Exchanges or any other authority, in any publicity material matter, press release, presentation as well as in any other documents in relation to the Offer, as may be applicable (collectively, the "**Offer Documents**").

We hereby further authorise the Company to deliver this letter of consent for the purpose of filing with the **Securities and Exchange Board of India ("SEBI")**, **BSE Limited ("BSE")**, **National Stock Exchange of India Limited ("NSE")**, Registrar of Companies and/or any other regulatory or statutory authority, as may be required under applicable laws, including the provisions of the Companies Act, 2013 and the rules made thereunder, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws, rules and regulations.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus:

Name of the Bank:	ICICI Bank Limited
Address:	ICICI Bank Ltd, ICICI Bank Towers, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra
Tel No.:	+91 8657949136
E-mail:	tanay.raheja@icici.bank.in
Website:	icici.bank.in
Contact Person:	Tanay Raheja
Website:	Icici.bank.in
Email:	Tanay.raheja@icici.bank.in
ICICI Bank Ltd CIN:	L65190GJ1994PLC021012
SEBI registration number	INBI00000004

We agree to keep the information regarding the Offer strictly confidential, save and except for disclosures required for the purposes of the Offer and/or as may be required under applicable law.

We confirm that we will immediately communicate any changes, in writing, to the above information to the Company, the **Book Running Lead Manager ("BRLM")** and the legal counsel to the Offer until the date on which the equity shares of the Company commence trading on the Stock Exchanges. In the absence of any such communication from us, the BRLM and the legal counsel to the Offer, may assume that there has been no change to the above information until the equity shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or in full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law or in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection

from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,
For ICICI Bank Limited,



Authorised Signatory

Cc:
Book Running Lead Manager
Socradamus Capital Private Limited
2402 C&D 24th Floor A Wing Marathon Futurex
Mafatlal Mills Compound Lower Parel
Mumbai 400013

Legal counsel to the Offer
Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines