MAHENDRA PUNDALIK MORE

B-6202/6203, Trump Tower, The Park, Pandurang Budkar Marg, Worli, Mumbai- 400018, Maharashtra, India

September 18, 2026

To
The Board of Directors
Pentacle Consultants (I) Limited
(formerly known as Pentacle Consultants (I) Private Limited)
Unit No. A-1709 17th Floor
One Lodha Place Senapati Bapat Marg
Lower Parel Delisle Road Mumbai 400013

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the promoter selling shareholder of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer").

I, **Mahendra Pundalik More**, DIN: 01870852, do hereby confirm that I am the Chairman & Non-Executive Director of the Company and hereby consent to my name being included as a "**Chairman & Non-Executive Director**" of the Company, along with my DIN, address, qualifications, work experience and other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("**SEBI ICDR Regulations**"), in the **draft red herring prospectus ("DRHP") and the draft abridged prospectus ("Draft Abridged Prospectus")**, which are intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), **BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges")**, the **red herring prospectus ("RHP"), the prospectus ("Prospectus") and the abridged prospectus ("Abridged Prospectus")**, which are intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and thereafter with SEBI and the Stock Exchanges, and in any publicity material, press release, presentation or any other offer-related documents intended to be filed with any other authority, as may be applicable, in relation to the Offer (collectively, the "**Offer Documents**").

I confirm that the above information in relation to us is true and is adequate for investors to make a well-informed decision.

I agree to keep the information regarding the Offer strictly confidential, save and except disclosures required for the purpose of the Offer and/ or as may be required by applicable law.

I confirm that I will immediately communicate any changes, in writing, to the above information to the Company, book running lead manager ("**Book Running Lead Manager/BRLM**") and legal counsel to the Offer until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Manager and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or in full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority

and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law or in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,

Mahendra Pundalik More
Chairman & Non-Executive Director
DIN: 01870852

Cc:

Book Running Lead Manager

Socradamus Capital Private Limited
2402 C&D 24th Floor A Wing Marathon Futurex
Mafatlal Mills Compound Lower Parel
Mumbai 400013

Legal counsel to the Offer

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines

MAHENDRA PUNDALIK MORE
B-6202/6203, Trump Tower, The Park, Pandurang Budkar Marg, Worli, Mumbai- 400018, Maharashtra, India

September 18, 2026

To
The Board of Directors
Pentacle Consultants (I) Limited
(Formerly known as Pentacle Consultants (I) Private Limited)
Unit No. A-1709 17th Floor
One Lodha Place Senapati Bapat Marg
Lower Parel Delisle Road Mumbai 400013

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the promoter selling shareholder of the Company ("Offer for Sale" and together with the Fresh Issue, the ' Offer").

I, Mahendra Pundalik More , do hereby confirm that I am the Promoter of the Company and hereby consent to my name being included as a Promoter of the Company, along with my DIN, address, qualifications, work experience and other information as provided by me and as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), in the **draft red herring prospectus ("DRHP") and the draft abridged prospectus ("Draft Abridged Prospectus")**, which are intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), **BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges")**, the **red herring prospectus ("RHP"), the prospectus ("Prospectus") and the abridged prospectus ("Abridged Prospectus")**, which are intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and thereafter with SEBI and the Stock Exchanges, and in any publicity material, press release, presentation or any other offer-related documents intended to be filed with any other authority, as may be applicable, in relation to the Offer (collectively, the "**Offer Documents**").

I confirm that the above information in relation to us is true and is adequate for investors to make a well-informed decision.

I agree to keep the information regarding the Offer strictly confidential, save and except disclosures required for the purpose of the Offer and/ or as may be required by applicable law.

I confirm that I will immediately communicate any changes, in writing to above information to the Company, book running lead manager ("**Book Running Lead Manager/BRLM**") and legal counsel to the Offer until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Manager and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or in full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with

applicable law or in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,



Mahendra Pundalik More
Promoter
PAN: AFHPM9025P

Cc:

Book Running Lead Manager

Socradamus Capital Private Limited
2402 C&D 24th Floor A Wing Marathon Futurex
Mafatlal Mills Compound Lower Parel
Mumbai 400013

Legal counsel to the Offer

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines

AVADHUT SHRIDHAR KSHIRSAGAR

5, UDAYANJALI, SHAHAJI RAJE MARG, VILE PARLE EAST, MUMBAI- 400057, Maharashtra, India

September 18, 2026

To
The Board of Directors
Pentacle Consultants (I) Limited
(formerly known as Pentacle Consultants (I) Private Limited)
Unit No. A-1709 17th Floor
One Lodha Place Senapati Bapat Marg
Lower Parel Delisle Road Mumbai 400013

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the promoter selling shareholder of the Company ("Offer for Sale' and together with the Fresh Issue, the "Offer").

I, **Avadhut Shridhar Kshirsagar**, (DIN: 11717286), do hereby confirm that I am the Managing Director of the Company and hereby consent to my name being included as a "**Managing Director** of the Company, along with my DIN, address, qualifications, work experience and other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("**SEBI ICDR Regulations**"), in the **draft red herring prospectus ("DRHP") and the draft abridged prospectus ("Draft Abridged Prospectus")**, which are intended to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**"), **BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges")**, the **red herring prospectus ("RHP"), the prospectus ("Prospectus") and the abridged prospectus ("Abridged Prospectus")**, which are intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and thereafter with SEBI and the Stock Exchanges, and in any publicity material, press release, presentation or any other offer-related documents intended to be filed with any other authority, as may be applicable, in relation to the Offer (collectively, the "**Offer Documents**).

I confirm that the above information in relation to us is true and is adequate for investors to make a well-informed decision.

I agree to keep the information regarding the Offer strictly confidential, save and except disclosures required for the purpose of the Offer and/ or as may be required by applicable law.

I confirm that I will immediately communicate any changes, in writing, to the above information to the Company, book running lead manager ("**Book Running Lead Manager**/BRLM") and legal counsel to the Offer until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Manager and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or in full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law or in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

AVADHUT SHRIDHAR KSHIRSAGAR

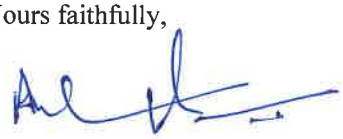
5, UDAYANJALI, SHAHAJI RAJE MARG, VILE PARLE EAST, MUMBAI- 400057, Maharashtra, India

I further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,



Avadhut Shridhar Kshirsagar
Managing Director
DIN: 11717286

Cc:

Book Running Lead Manager

Socradamus Capital Private Limited
2402 C&D 24th Floor A Wing Marathon Futurex
Mafatlal Mills Compound Lower Parel
Mumbai 400013

Legal counsel to the Offer

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines

GANESH PUNDALIK MORE
A2403, floor-24, Plot 8PT Enchante, Wadala Truck Terminal, New Cuff Parade, Antop Hill, Mumbai- 400037,
Maharashtra, India

September 18, 2026

To
The Board of Directors
Pentacle Consultants (I) Limited
(formerly known as Pentacle Consultants (I) Private Limited)
Unit No. A-1709 17th Floor
One Lodha Place Senapati Bapat Marg
Lower Parel Delisle Road Mumbai 400013

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the 'Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the promoter elling shareholder of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer").

I, Ganesh Pundalik More, do hereby confirm that I am the Promoter of the Company and hereby consent to my name being included as a Promoter of the Company, along with my address, qualifications, work experience and other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations"), in the **draft red herring prospectus ("DRHP") and the draft abridged prospectus ("Draft Abridged Prospectus")**, which are intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), **BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges")**, the **red herring prospectus ("RHP"), the prospectus ("Prospectus") and the abridged prospectus ("Abridged Prospectus")**, which are intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and thereafter with SEBI and the Stock Exchanges, and in any publicity material, press release, presentation or any other offer-related documents intended to be filed with any other authority, as may be applicable, in relation to the Offer (collectively, the "**Offer Documents**").

I confirm that the above information in relation to us is true and is adequate for investors to make a well-informed decision.

I agree to keep the information regarding the Offer strictly confidential, save and except disclosures required for the purpose of the Offer and/ or as may be required by applicable law.

I confirm that I will immediately communicate any changes, in writing to the above information to the Company, book running lead manager ("**Book Running Lead Manager/BRLM**") and legal counsel to the Offer until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Manager and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or in full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law or in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

GANESH PUNDALIK MORE
A2403, floor-24, Plot 8PT Enchante, Wadala Truck Terminal, New Cuff Parade, Antop Hill, Mumbai- 400037, Maharashtra, India

I further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,



Ganesh Pundalik More
Promoter
PAN: ANNPM4046L

Cc:

Book Running Lead Manager

Socradamus Capital Private Limited
2402 C&D 24th Floor A Wing Marathon Futurex
Mafatlal Mills Compound Lower Parel
Mumbai 400013

Legal counsel to the Offer

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines

GANESH PUNDALIK MORE
A2403, floor-24, Plot 8PT Enchante, Wadala Truck Terminal, New Cuff Parade, Antop Hill, Mumbai- 400037, Maharashtra, India

September 18, 2026

To,
The Board of Directors
Pentacle Consultants (I) Limited
(Formerly known as Pentacle Consultants (I) Private Limited)
Unit No. A-1709, 17th Floor,
One Lodha Place, Senapati Bapat Marg,
Lower Parel, Delisle Road, Mumbai,
Maharashtra – 400013, India

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the promoter selling shareholder of the Company '("Offer for Sale' and together with the Fresh Issue, the "Offer ').

I, **Ganesh Pundalik More**, (DIN: 06411729) do hereby confirm that I am the Non-Executive Director of the Company and hereby consent to my name being included as a **"Non-Executive Director"** of the Company, along with my DIN, address, qualifications, work experience and other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations"), in the **draft red herring prospectus ("DRHP") and the draft abridged prospectus ("Draft Abridged Prospectus")**, which are intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), **BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges")**, the **red herring prospectus ("RHP"), the prospectus ("Prospectus") and the abridged prospectus ("Abridged Prospectus")**, which are intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter with SEBI and the Stock Exchanges, and in any publicity material, press release, presentation or any other offer-related documents intended to be filed with any other authority, as may be applicable, in relation to the Offer (collectively, the **"Offer Documents"**).

I confirm that the above information in relation to us is true and is adequate for investors to make a well-informed decision.

I agree to keep the information regarding the Offer strictly confidential, save and except disclosures required for the purpose of the Offer and/ or as may be required by applicable law.

I confirm that I will immediately communicate any changes, in writing, in above information to theCompany, book running lead manager (**"Book Running Lead Manager**BRLM") and Legal Counsel to the Offer until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Manager and the legal advisors, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisors appointed by the Company and the Book Running Lead Manager in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law or in seeking to establish a defence in

connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,

Ganesh Pundalik More
Non-Executive Director
DIN: 06411729

Cc:

Book Running Lead Manager

Socradamus Capital Private Limited
2402 C&D, 24th Floor, A Wing, Marathon Futurex,
Mafatlal Mills Compound, Lower Parel,
Mumbai - 400 013, Maharashtra, India
(the "Book Running Lead Manager")

Legal counsel to the Offer

Rajani Associates, Advocates & Solicitors
204-207, Krishna Chambers,
59, New Marine Lines, Mumbai – 400 020,
Maharashtra, India

PALLAVI MAHENDRA MORE

B-6202/6203, Trump Tower, The Park, Pandurang Budkar Marg, Worli , Mumbai- 400018,
Maharashtra, India

September 18, 2026

To,
The Board of Directors
Pentacle Consultants (I) Limited
(Formerly known as Pentacle Consultants (I) Private Limited)
Unit No. A-1709 17th Floor
One Lodha Place Senapati Bapat Marg
Lower Parel Delisle Road Mumbai 400013

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the promoter selling shareholder of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer").

I, Pallavi Mahendra More, do hereby confirm that I am the Promoter of the Company and hereby consent to my name being included as a Promoter of the Company, along with my address, qualifications, work experience and other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations"), in the **draft red herring prospectus ("DRHP") and the draft abridged prospectus ("Draft Abridged Prospectus")**, which are intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), **BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges")**, the **red herring prospectus ("RHP"), the prospectus ("Prospectus") and the abridged prospectus ("Abridged Prospectus")**, which are intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and thereafter with SEBI and the Stock Exchanges, and in any publicity material, press release, presentation or any other offer-related documents intended to be filed with any other authority, as may be applicable, in relation to the Offer (collectively, the "**Offer Documents**).

I confirm that the above information in relation to us is true and is adequate for investors to make a well-informed decision.

I agree to keep the information regarding the Offer strictly confidential, save and except disclosures required for the purpose of the Offer and/ or as may be required by applicable law.

I confirm that I will immediately communicate any changes, in writing to above information to the Company, book running lead manager ("**Book Running Lead Manager/BRLM**) and legal counsel to the Offer until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Manager and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or in full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law or in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

PALLAVI MAHENDRA MORE
B-6202/6203, Trump Tower, The Park, Pandurang Budkar Marg, Worli , Mumbai- 400018, Maharashtra, India

I further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,

Pallavi Mahendra More
Promoter
PAN: AJIPM5414F

Cc:

Book Running Lead Manager

Socradamus Capital Private Limited
2402 C&D 24th Floor A Wing Marathon Futurex
Mafatlal Mills Compound Lower Parel
Mumbai 400 013

Legal counsel to the Offer

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines

PALLAVI MAHENDRA MORE
B-6202/6203, Trump Tower, The Park, Pandurang Budkar Marg, Worli, Mumbai- 400018

September 18, 2026

To,
The Board of Directors
Pentacle Consultants (I) Limited
(Formerly known as Pentacle Consultants (I) Private Limited)
Unit No. A-1709 17th Floor
One Lodha Place Senapati Bapat Marg
Lower Parel Delisle Road Mumbai 400013

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the Promoter Selling Shareholder of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer").

I, Pallavi Mahendra More, do hereby confirm that I am the Promoter of the Company and hereby consent to my name being included as a " **Promoter Selling Shareholder"** of the Company, along with the other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations"), in the **draft red herring prospectus ("DRHP") and the draft abridged prospectus ("Draft Abridged Prospectus")**, which are intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), **BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges")**, the **red herring prospectus ("RHP"), the prospectus ("Prospectus") and the abridged prospectus ("Abridged Prospectus")**, which are intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter with SEBI and the Stock Exchanges, and in any publicity material, press release, presentation or any other offer-related documents intended to be filed with any other authority, as may be applicable, in relation to the Offer (collectively, the **"Offer Documents"**).

I confirm that the above information in relation to us is true and is adequate for investors to make a well-informed decision.

I agree to keep the information regarding the Offer strictly confidential, save and except disclosures required for the purpose of the Offer and/ or as may be required by applicable law.

I confirm that I will immediately communicate any changes, in writing, in above information to the Company, book running lead manager ("**Book Running Lead Manager**") and Legal Counsel to the Offer until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Manager and the legal advisors, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisors appointed by the Company and the Book Running Lead Manager in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law or in seeking to establish a defence in

connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,



Pallavi Mahendra More
Promoter Selling Shareholder

Cc:

Book Running Lead Manager

Socradamus Capital Private Limited
2402 C&D 24th Floor A Wing Marathon Futurex
Mafatlal Mills Compound Lower Parel
Mumbai 400013

Legal counsel to the Offer

Rajani Associates, Advocates & Solicitors
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines

PALLAVI MAHENDRA MORE
B-6202/6203, Trump Tower, The Park, Pandurang Budkar Marg, Worli, Mumbai- 400018

September 18, 2026

To,
The Board of Directors
Pentacle Consultants (I) Limited
Unit No. A-1709, 17th Floor,
One Lodha Place, Senapati Bapat Marg,
Lower Parel, Delisle Road, Mumbai,
Maharashtra – 400013, India

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the Promoter Selling Shareholder of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer").

Sub.: Consent Letter

I, Pallavi Mahendra More, 44 years, R/o, B 6202/6203, Trump Tower, Tower No. 4, The Park, Pandurang Budkar Marg, Worli, Mumbai – 400018, Maharashtra, India, having PAN AJIPM5414F, promoter of the Company do hereby confirm that I have been informed about the proposed Public Offer of its Equity Shares, comprising of Fresh Issue of Equity Shares ("Fresh Issue") along with an Offer for Sale (the "Offer for Sale") (the Offer for Sale together with Fresh Issue of Equity Shares is hereinafter referred to as the "Offer"), through the booking building process in accordance with the provisions of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation 2018, as amended (the "SEBI Regulation") and the Companies Act, 2013. I have also been informed by the Company that the Board of Directors of the Company (the "Board") has pursuant to a resolution dated August 27, 2026 approved the Offer and the shareholders have approved the Fresh Offer and Offer for Sale by way of Special Resolution adopted pursuant to Section 28 and 62(1)(c) of the Companies Act, 2013, in the Shareholder Meeting held on August 31, 2026.

I hereby confirm that I hold 1,79,93,500 Equity Share, representing 42.96% of the fully diluted pre-Offer Equity Shares Capital of the Company

I hereby declare and confirm that the Equity Share have been allotted to me by the Company as follows:

Date of Allotment	Nature of Allotment	Number of Equity Shares	Face Value	Issue Price/Transfer Price	Nature of Consideration
January 28, 2008	Transfer from Ritesh Virchand Shah	50,000	10/-	10/-	Cash
October 14, 2019	Transfer to Mahendra Pundalik More	(1,000)	10/-	10/-	Cash
January 29, 2025	Gift to Ganesh Pundalik More	(125)	10/-	-	Other than Cash
January 29, 2025	Gift to Pundalik Mhalu More	(125)	10/-	-	Other than Cash
January 29, 2025	Gift to Raghunath Taru Aher	(125)	10/-	-	Other than Cash

PALLAVI MAHENDRA MORE
B-6202/6203, Trump Tower, The Park, Pandurang Budkar Marg, Worli, Mumbai- 400018

January 29, 2025	Gift to Meena Kisan Bhadane	(125)	10/-	-	Other than Cash
January 29, 2025	Gift to Vidya Chetan Pathare	(125)	10/-	-	Other than Cash
August 25, 2026	Gift from Pundalik Mhalu More	125	10/-	-	Other than Cash
September 01, 2026	Bonus Issue: in the Ratio of 370:01	1,79,45,000	10/-	-	Other than Cash
Total		**1,79,93,500**			-

Thanking You,

Pallavi Mahendra More
Promoter Selling Shareholder

TEJAL ANIL DIGGIKAR
10 - SURUCHI, 6TH FLOOR, GEN. J. BHOSALE MARG, OPP MANTRALAYA, NARIMAN POINT, MUMBAI - 400021, MAHARASHTRA, INDIA

September 18, 2026

To,
The Board of Directors
Pentacle Consultants (I) Limited
(Formerly known as Pentacle Consultants (I) Private Limited)
Unit No. A-1709, 17th Floor,
One Lodha Place, Senapati Bapat Marg,
Lower Parel, Delisle Road, Mumbai,
Maharashtra – 400013, India

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the promoter selling shareholder of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer ").

I, **Tejal Anil Diggikar**, (DIN: 07243101) do hereby confirm that I am the Non-Executive Director of the Company and hereby consent to my name being included as a **"Non-Executive Director"** of the Company, along with my DIN, address, qualifications, work experience and other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations"), in the **draft red herring prospectus ("DRHP") and the draft abridged prospectus ("Draft Abridged Prospectus")**, which are intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), **BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges")**, the **red herring prospectus ("RHP"), the prospectus ("Prospectus") and the abridged prospectus ("Abridged Prospectus")**, which are intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter with SEBI and the Stock Exchanges, and in any publicity material, press release, presentation or any other offer-related documents intended to be filed with any other authority, as may be applicable, in relation to the Offer (collectively, the **"Offer Documents"**).

I confirm that the above information in relation to us is true and is adequate for investors to make a well-informed decision.

I agree to keep the information regarding the Offer strictly confidential, save and except disclosures required for the purpose of the Offer and/ or as may be required by applicable law.

I confirm that I will immediately communicate any changes, in writing, in above information to the Company, book running lead manager (**"Book Running Lead Manager/**BRLM") and Legal Counsel to the Offer until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Manager and the legal advisors, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisors appointed by the Company and the Book Running Lead Manager in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law or in seeking to

establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,



Tejal Anil Diggikar
Non-Executive Director
DIN: 07243101

Cc:

Book Running Lead Manager

Socradamus Capital Private Limited
2402 C&D, 24th Floor, A Wing, Marathon Futurex,
Mafatlal Mills Compound, Lower Parel,
Mumbai - 400 013, Maharashtra, India
(the "Book Running Lead Manager")

Legal counsel to the Offer

Rajani Associates, Advocates & Solicitors
204-207, Krishna Chambers,
59, New Marine Lines, Mumbai – 400 020,
Maharashtra, India

TANUJA PRADEEP BANDIVADEKAR

7, SHAKUNTAL, SAHITYA SAHAWAS, MADHUSUDAN KALELKAR MARG BANDRA EAST, MUMBAI - 400051, MAHARASHTRA, INDIA

September 18, 2026

To
The Board of Directors
Pentacle Consultants (I) Limited
(Formerly known as Pentacle Consultants (I) Private Limited)
Unit No. A-1709 17th Floor
One Lodha Place Senapati Bapat Marg
Lower Parel Delisle Road Mumbai 400013

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the promoter selling shareholder of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer").

I, **Tanuja Pradeep Bandivadekar**, (DIN: 11744083), do hereby confirm that I am the Independent Director of the Company and hereby consent to my name being included as a "**Independent Director**" of the Company, along with my DIN, address, qualifications, work experience and other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("**SEBI ICDR Regulations**"), in the **draft red herring prospectus ("DRHP") and the draft abridged prospectus ("Draft Abridged Prospectus")**, which are intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), **BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges")**, the **red herring prospectus ("RHP"), the prospectus ("Prospectus") and the abridged prospectus ("Abridged Prospectus")**, which are intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and thereafter with SEBI and the Stock Exchanges, and in any publicity material, press release, presentation or any other offer-related documents intended to be filed with any other authority, as may be applicable, in relation to the Offer (collectively, the "**Offer Documents**").

I confirm that the above information in relation to us is true and is adequate for investors to make a well-informed decision.

I agree to keep the information regarding the Offer strictly confidential, save and except disclosures required for the purpose of the Offer and/ or as may be required by applicable law.

I confirm that I will immediately communicate any changes, in writing, in above information to the Company, book running lead manager ("**Book Running Lead Manager**") and legal counsel to the Offer until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Manager and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or in full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority

TANUJA PRADEEP BANDIVADEKAR

7, SHAKUNTAL, SAHITYA SAHAWAS, MADHUSUDAN KALELKAR MARG BANDRA EAST, MUMBAI - 400051, MAHARASHTRA, INDIA

and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law or in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,

T P Bandivadekar

Tanuja Pradeep Bandivadekar
Independent Director
DIN: 11744083

Cc:

Book Running Lead Manager

Socradamus Capital Private Limited
2402 C&D 24th Floor A Wing Marathon Futurex
Mafatlal Mills Compound Lower Parel
Mumbai 400013

Legal counsel to the Offer

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines

MANOJ DIWAKAR BARVE
T6/503, KAPIL MALHAR, BANER ROAD, BANER OPP CAFÉ COFFEE DAY,
PUNE – 411045, MAHARASHTRA, INDIA

September 18, 2026

To
The Board of Directors
Pentacle Consultants (I) Limited
(Formerly known as Pentacle Consultants (I) Private Limited)
Unit No. A-1709 17th Floor
One Lodha Place Senapati Bapat Marg
Lower Parel Delisle Road Mumbai 400013

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the promoter selling shareholder of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer").

I, **Manoj Diwakar Barve**, (DIN: 03097616), do hereby confirm that I am the Independent Director of the Company and hereby consent to my name being included as a "**Independent Director**" of the Company, along with my DIN, address, qualifications, work experience and other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("**SEBI ICDR Regulations**"), in the **draft red herring prospectus ("DRHP") and the draft abridged prospectus ("Draft Abridged Prospectus")**, which are intended to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**"), **BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges")**, the **red herring prospectus ("RHP")**, **the prospectus ("Prospectus")** and **the abridged prospectus ("Abridged Prospectus")**, which are intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter with SEBI and the Stock Exchanges, and in any publicity material, press release, presentation or any other offer-related documents intended to be filed with any other authority, as may be applicable, in relation to the Offer (collectively, the "**Offer Documents**").

I confirm that the above information in relation to us is true and is adequate for investors to make a well-informed decision.

I agree to keep the information regarding the Offer strictly confidential, save and except disclosures required for the purpose of the Offer and/ or as may be required by applicable law.

I confirm that I will immediately communicate any changes, in writing, to the above information to the Company, book running lead manager ("**Book Running Lead Manager**") and legal counsel to the Offer until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Manager and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or in full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with



MANOJ DIWAKAR BARVE
T6/503, KAPIL MALHAR, BANER ROAD, BANER OPP CAFÉ COFFEE DAY,
PUNE – 411045, MAHARASHTRA, INDIA

applicable law or in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,

Manoj Diwakar Barve
Independent Director
DIN: 03097616

Cc:

Book Running Lead Manager

Socradamus Capital Private Limited
2402 C&D 24th Floor A Wing Marathon Futurex
Mafatlal Mills Compound Lower Parel
Mumbai 400013

Legal counsel to the Offer

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines

RAJENDRA DINKAR PHATARPEKAR
FLAT NO 102, NINE ACES CHS, 3RD FLOOR, 18TH ROAD, NEAR HANUMAN MANDIR, KHAR WEST, MUMBAI - 400052, MH IN

September 18, 2026

To
The Board of Directors
Pentacle Consultants (I) Limited
(Formerly known as Pentacle Consultants (I) Private Limited)
Unit No. A-1709 17th Floor
One Lodha Place Senapati Bapat Marg
Lower Parel Delisle Road Mumbai 400013

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the promoter selling shareholder of the Company ("Offer for Sale" and together with the Fresh Issue. the "Offer").

I, **Rajendra Dinkar Phatarpekar**, (DIN: 11389388), do hereby confirm that I am the Independent Director of the Company and hereby consent to my name being included as a "**Independent Director**" of the Company, along with my DIN, address, qualifications, work experience and other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("**SEBI ICDR Regulations**"), in the **draft red herring prospectus ("DRHP") and the draft abridged prospectus ("Draft Abridged Prospectus")**, which are intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), **BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges")**, the **red herring prospectus ("RHP"), the prospectus ("Prospectus") and the abridged prospectus ("Abridged Prospectus")**, which are intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter with SEBI and the Stock Exchanges, and in any publicity material, press release, presentation or any other offer-related documents intended to be filed with any other authority, as may be applicable, in relation to the Offer (collectively, the "**Offer Documents**").

I confirm that the above information in relation to us is true and is adequate for investors to make a well-informed decision.

I agree to keep the information regarding the Offer strictly confidential, save and except disclosures required for the purpose of the Offer and/ or as may be required by applicable law.

I confirm that I will immediately communicate any changes, in writing, in above information to the Company, book running lead manager ("**Book Running Lead Manager/BRLM**) and legal counsel to the Offer until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Manager and the legal counselto the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or in full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counselin relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with

applicable law or in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,



Rajendra Dinkar Phatarpekar
Independent Director
DIN: 11389388

Cc:

Book Running Lead Manager

Socradamus Capital Private Limited
2402 C&D 24th Floor A Wing Marathon Futurex
Mafatlal Mills Compound Lower Parel
Mumbai 400013

Legal counsel to the Offer

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines

Gaurang Rajesh Shah

Chartered Accountant and Registered Valuer (S&FA - IBBI)

September 18, 2026

To
The Board of Directors
Pentacle Consultants (I) Limited
(Formerly known as Pentacle Consultants (I) Private Limited)
Unit No. A-1709 17th Floor
One Lodha Place Senapati Bapat Marg
Lower Parel Delisle Road Mumbai 400013

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the promoter selling shareholder of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer").

I, **Gaurang Rajesh Shah,** (DIN: 10653230) do hereby confirm that I am the Independent Director of the Company and hereby consent to my name being included as a "**Independent Director**" of the Company, along with my DIN, address, qualifications, work experience and other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations"), in the **draft red herring prospectus ("DRHP") and the draft abridged prospectus ("Draft Abridged Prospectus")**, which are intended to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**"), **BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges")**, the **red herring prospectus ("RHP"), the prospectus ("Prospectus") and the abridged prospectus ("Abridged Prospectus")**, which are intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and thereafter with SEBI and the Stock Exchanges, and in any publicity material, press release, presentation or any other offer-related documents intended to be filed with any other authority, as may be applicable, in relation to the Offer (collectively, the "**Offer Documents**").

I confirm that the above information in relation to us is true and is adequate for investors to make a well-informed decision.

I agree to keep the information regarding the Offer strictly confidential, save and except disclosures required for the purpose of the Offer and/ or as may be required by applicable law.

I confirm that I will immediately communicate any changes, in writing, to the above information to the Company, book running lead manager **("Book Running Lead Manager")** and legal counsel to the Offer until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Manager and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or in full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law or in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

9833237709 || gaurang@vgrsandassociates.com
V G R S AND ASSOCIATES, 523-524, Bonanza "A", Sahar Plaza,
Nr J B Nagar Metro Station, Andheri East, Mumbai – 400 059

I further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,



Gaurang Rajesh Shah
Independent Director
DIN: 10653230

Cc:

Book Running Lead Manager

Socradamus Capital Private Limited
2402 C&D 24th Floor A Wing Marathon Futurex
Mafatlal Mills Compound Lower Parel
Mumbai 400013

Legal counsel to the Offer

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines

NIKHIL KASHINATH GUPTA
1301, Suchi Heights CHS LTD., Suchidham General A.K. Vaidya Marg,
Malad East, Mumbai - 400097

September 18, 2026

To
The Board of Directors
Pentacle Consultants (I) Limited
(Formerly known as Pentacle Consultants (I) Private Limited)
Unit No. A-1709 17th Floor
One Lodha Place Senapati Bapat Marg
Lower Parel Delisle Road Mumbai 400013

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the promoter selling shareholder of the Company ("Offer for Sale" and together with the Fresh Issue, the 'Offer").

I, **Nikhil Kashinath Gupta**, do hereby confirm that I am the Chief Financial Officer of the Company and hereby consent to my name being included as a "**Chief Financial Officer**" of the Company, along with my address, qualifications, work experience and other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations"), in the **draft red herring prospectus ("DRHP") and the draft abridged prospectus ("Draft Abridged Prospectus")**, which are intended to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**"), **BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges")**, the **red herring prospectus ("RHP"), the prospectus ("Prospectus") and the abridged prospectus ("Abridged Prospectus")**, which are intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and thereafter with SEBI and the Stock Exchanges, and in any publicity material, press release, presentation or any other offer-related documents intended to be filed with any other authority, as may be applicable, in relation to the Offer (collectively, the "**Offer Documents**").

The details with respect to me as contained in **Annexure A** may be disclosed in the Offer Documents and any other documents in relation to the Offer.

I will be responsible for signing the financial statement, as approved by the Board of directors of the Company, ensuring filing of financial statement with RoC, and signing of the Offer Documents as required under the applicable laws including applicable securities laws.

Note: The term "securities laws" includes the Companies Act, 2013, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996, and the rules and regulations made thereunder and the regulations, general or specific orders, guidelines or circulars made or issued by the SEBI or any other governmental or legal authority relating to securities in India, handling and redressal of investor grievances or complaints, if any, in connection with the Offer , and subsequent listing of the Company's Equity Shares on the stock exchanges where the Company's Equity Shares are proposed to be listed.

I further confirm that the above information in relation to us is true and is adequate for investors to make a well-informed decision.

I agree to keep the information regarding the Offer strictly confidential, save and except disclosures required for the purpose of the Offer and/ or as may be required by applicable law.

NIKHIL KASHINATH GUPTA
1301, Suchi Heights CHS LTD., Suchidham General A.K. Vaidya Marg,
Malad East, Mumbai - 400097

I confirm that I will immediately communicate any changes, in writing, to the above information to the Company, book running lead manager ("**Book Running Lead Manager**") and legal counsel to the Offer until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Manager and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or in full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law or in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,



Nikhil Kashinath Gupta
Chief Financial Officer
PAN: AJBPG8573A

Cc:

Book Running Lead Manager
Socradamus Capital Private Limited
2402 C&D 24th Floor A Wing Marathon Futurex
Mafatlal Mills Compound Lower Parel
Mumbai 400013

Legal counsel to the Offer
Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines

NIKHIL KASHINATH GUPTA
1301, Suchi Heights CHS LTD., Suchidham General A.K. Vaidya Marg,
Malad East, Mumbai - 400097

Annexure A

Name: Nikhil Kashinath Gupta
Designation: Chief Financial Officer
Address: 1301, Suchi Heights, Suchidham General, A.K. Vaidya Marg, Malad East, Mumbai
Telephone Number: 02245222466
Email: nikhilgupta@pentaclelimited.com

DIPIKA KAMAL SOMANI
1004, Ajmera Manor, Opp Sony Mony, Borivali (W), Mumbai - 400092

September 18, 2026

To
The Board of Directors
Pentacle Consultants (I) Limited
(Formerly known as Pentacle Consultants (I) Private Limited)
Unit No. A-1709 17th Floor
One Lodha Place Senapati Bapat Marg
Lower Parel Delisle Road Mumbai 400013

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the promoter selling shareholder of the Company ("Offer for Sale' and together with the Fresh Issue, the 'Offer").

I, **Dipika Kamal Somani**, being the Company Secretary and Compliance Officer of the Company, hereby confirm that as on date, I am the Company Secretary of the Company and have also been appointed as the 'Compliance Officer' of the Company. I hereby give my consent to act as the Company Secretary and Compliance Officer of the Company and to my name and other details mentioned herein and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended being included as Company Secretary and Compliance Officer of the Company in the draft red herring prospectus ("**DRHP**") which is intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**" together with BSE, the "**Stock Exchanges**") where the Equity Shares are proposed to be listed and the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") and in any other Offer related documents intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and thereafter with SEBI and the Stock Exchanges or any other authority, in any publicity material matter, press release, presentation as well as in any other documents in relation to the Offer, as may be applicable (collectively, the "**Offer Documents**")..

I am a member of the Institute of Company Secretaries of India (constituted under the Company Secretaries Act, 1980), holding membership number "**A66027**".

I will be responsible for ensuring the conformity by and monitoring compliance of the Company with all applicable laws, including securities laws and for redressal of investor's grievances, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the stock exchanges. The details with respect to me as contained in **Annexure A** may be disclosed in the Offer Documents and any other documents in relation to the Offer.

The term "securities laws" includes the Companies Act, 2013, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996, and the rules and regulations made thereunder and the regulations, general or specific orders, guidelines or circulars made or issued by the Securities and Exchange Board of India or any other governmental or legal authority relating to securities in India, handling and redressal of investor grievances or complaints, if any, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the relevant Stock Exchanges where the Company's Equity Shares are proposed to be listed.

I confirm that the above information in relation to us is true and is adequate for investors to make a well-informed decision.

I agree to keep the information regarding the Offer strictly confidential, save and except disclosures required for the purpose of the Offer and/ or as may be required by applicable law.

DIPIKA KAMAL SOMANI
1004, Ajmera Manor, Opp Sony Mony, Borivali (W), Mumbai - 400092

I confirm that I will immediately communicate any changes, in writing, to the above information to the Company, book running lead manager ("**Book Running Lead Manager**") and legal counsel to the Offer until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Manager and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or in full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law or in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,

Dipika

Dipika Kamal Somani
Company Secretary and Compliance Officer
PAN: AJDPL7066M

Cc:

Book Running Lead Manager
Socradamus Capital Private Limited
2402 C&D 24th Floor A Wing Marathon Futurex
Mafatlal Mills Compound Lower Parel
Mumbai 400013

Legal counsel to the Offer
Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines

DIPIKA KAMAL SOMANI
1004, Ajmera Manor, Opp Sony Mony, Borivali (W), Mumbai - 400092

Annexure A

Name: Dipika Kamal Somani
Designation: Company Secretary & Compliance Officer
Address: 1004, Ajmera Manor, Opp Sony Mony, Borivali (W), Mumbai - 400092
Telephone Number: 02245222466
Email: csdipika@pentaclelimited.com

DISHA MUKESH GORAKSHA
Flat No. 1603, MTR Room No.02, B wing, Bldg No.125, Chembur Ratnadeep CHS, Chembur, Tilak Nagar, Kurla, Mumbai Surburban - 400089

September 18, 2026

To
The Board of Directors
Pentacle Consultants (I) Limited
(formerly known as Pentacle Consultants (I) Private Limited)
Unit No. A-1709 17th Floor
One Lodha Place Senapati Bapat Marg
Lower Parel Delisle Road Mumbai 400013

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares (" Fresh Issue") and an offer for sale of Equity Shares by the promoter selling shareholder of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer").

I, **Disha Mukesh Goraksha**, do hereby confirm that I am the Head – Legal of the Company and hereby consent to my name being included as a "**Head – Legal**" of the Company, along with my address, qualifications, work experience and other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("**SEBI ICDR Regulations**"), in the **draft red herring prospectus ("DRHP") and the draft abridged prospectus ("Draft Abridged Prospectus")**, which are intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), **BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges")**, the **red herring prospectus ("RHP"), the prospectus ("Prospectus") and the abridged prospectus ("Abridged Prospectus")**, which are intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and thereafter with SEBI and the Stock Exchanges, and in any publicity material, press release, presentation or any other offer-related documents intended to be filed with any other authority, as may be applicable, in relation to the Offer (collectively, the "**Offer Documents**").

I confirm that the above information in relation to us is true and is adequate for investors to make a well-informed decision.

I agree to keep the information regarding the Offer strictly confidential, save and except disclosures required for the purpose of the Offer and/ or as may be required by applicable law.

I confirm that I will immediately communicate any changes, in writing, to the above information to the Company, book running lead manager ("**Book Running Lead Manager**") and legal counsel to the Offer until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Manager and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or in full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law or in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

DISHA MUKESH GORAKSHA
Flat No. 1603, MTR Room No.02, B wing, Bldg No.125, Chembur Ratnadeep CHS, Chembur, Tilak Nagar, Kurla, Mumbai Surburban - 400089

I further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,



Disha Mukesh Goraksha
Head – Legal
PAN: DJPPG0271J

Cc:

Book Running Lead Manager

Socradamus Capital Private Limited
2402 C&D 24th Floor A Wing Marathon Futurex
Mafatlal Mills Compound Lower Parel
Mumbai 400013

Legal counsel to the Offer

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines

JAYSHREE HINESH MEHTA

201/211, Kesar Building, 3rd Floor, Room no.33,34, Princess Street, Opp. Geeta Bhavan Restaurant, Marine Lines, Mumbai, Kalbadevi, Maharashtra, 400002

September 18, 2026

To
The Board of Directors
Pentacle Consultants (I) Limited
(formerly known as Pentacle Consultants (I) Private Limited
Unit No. A-1709 17th Floor
One Lodha Place Senapati Bapat Marg
Lower Parel Delisle Road Mumbai 400013

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares (' Fresh Issue") and an offer for sale of Equity Shares by the promoter selling shareholder of the Company ("Offer for Sale" and together with the Fresh Issue, the ' Offer").

I, **Jayshree Hinesh Mehta**, do hereby confirm that I am the Head – Accounts of the Company and hereby consent to my name being included as a "**Head – Accounts & Finance**" of the Company, along with my address, qualifications, work experience and other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("**SEBI ICDR Regulations**"), in the **draft red herring prospectus ("DRHP") and the draft abridged prospectus ("Draft Abridged Prospectus")**, which are intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), **BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges")**, the **red herring prospectus ("RHP"), the prospectus ("Prospectus") and the abridged prospectus ("Abridged Prospectus")**, which are intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and thereafter with SEBI and the Stock Exchanges, and in any publicity material, press release, presentation or any other offer-related documents intended to be filed with any other authority, as may be applicable, in relation to the Offer (collectively, the "**Offer Documents**").

I confirm that the above information in relation to us is true and is adequate for investors to make a well-informed decision.

I agree to keep the information regarding the Offer strictly confidential, save and except disclosures required for the purpose of the Offer and/ or as may be required by applicable law.

I confirm that I will immediately communicate any changes, in writing, to the above information to the Company, book running lead manager ("**Book Running Lead Manager**") and legal counsel to the Offer until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Manager and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable

JAYSHREE HINESH MEHTA
201/211, Kesar Building, 3rd Floor, Room no.33,34, Princess Street, Opp. Geeta Bhavan Restaurant, Marine Lines, Mumbai, Kalbadevi, Maharashtra, 400002

law or in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,



Jayshree Hinesh Mehta
Head – Accounts & Finance
PAN: AXIPM4209L

Cc:

Book Running Lead Manager

Socradamus Capital Private Limited
2402 C&D 24th Floor A Wing Marathon Futurex
Mafatlal Mills Compound Lower Parel
Mumbai 400013

Legal counsel to the Offer

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines

RAJESH KUMAR
Flat No. 702, Arjun CHS, Plot No. 07, Sector-18, Kamothe, Panvel, Raigarh, Maharashtra-410206

September 18, 2026

To
The Board of Directors
Pentacle Consultants (I) Limited
(formerly known as Pentacle Consultants (I) Private Limited
Unit No. A-1709 17th Floor
One Lodha Place Senapati Bapat Marg
Lower Parel Delisle Road Mumbai 400013

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the promoter selling shareholder of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer").

I, **Rajesh Kumar**, do hereby confirm that I am the Senior Vice President of the Company and hereby consent to my name being included as a **"Senior Vice President"** of the Company, along with my address, qualifications, work experience and other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations"), in the **draft red herring prospectus ("DRHP") and the draft abridged prospectus ("Draft Abridged Prospectus")**, which are intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), **BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges")**, the **red herring prospectus ("RHP"), the prospectus ("Prospectus") and the abridged prospectus ("Abridged Prospectus")**, which are intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and thereafter with SEBI and the Stock Exchanges, and in any publicity material, press release, presentation or any other offer-related documents intended to be filed with any other authority, as may be applicable, in relation to the Offer (collectively, the "**Offer Documents**").

I confirm that the above information in relation to us is true and is adequate for investors to make a well-informed decision.

I agree to keep the information regarding the Offer strictly confidential, save and except disclosures required for the purpose of the Offer and/ or as may be required by applicable law.

I confirm that I will immediately communicate any changes, in writing, to the above information to the Company, book running lead manager ("**Book Running Lead Manager**") and legal counsel to the Offer until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Manager and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or in full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law or in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

RAJESH KUMAR
Flat No. 702, Arjun CHS, Plot No. 07, Sector-18, Kamothe, Panvel, Raigarh, Maharashtra-410206

I further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,



Rajesh Kumar
Senior Vice President
PAN: AEWPK3509C

Cc:

Book Running Lead Manager

Socradamus Capital Private Limited
2402 C&D 24th Floor A Wing Marathon Futurex
Mafatlal Mills Compound Lower Parel
Mumbai 400013

Legal counsel to the Offer

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines

September 18, 2026

To
The Board of Directors
Pentacle Consultants (I) Limited
(formerly known as Pentacle Consultants (I) Private Limited)
Unit No. A-1709 17th Floor
One Lodha Place Senapati Bapat Marg
Lower Parel Delisle Road Mumbai 400013

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the promoter selling shareholder of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer").

I, **Ajay Kumar Mishra**, Managing Director of Segmental Infrastructure Development Limited (DIN: 00206640), being duly authorized on behalf of **Segmental Infrastructure Development Limited**, hereby give consent to include the name of **Segmental Infrastructure Development Limited**, along with the other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (**"SEBI ICDR Regulations"**), in the **draft red herring prospectus ("DRHP") and the draft abridged prospectus ("Draft Abridged Prospectus")**, which are intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), **BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", together with BSE, the "Stock Exchanges")**, the **red herring prospectus ("RHP"), the prospectus ("Prospectus") and the abridged prospectus ("Abridged Prospectus")**, which are intended to be filed with the Registrar of Companies, Maharashtra at Mumbai (**"RoC"**) and thereafter with SEBI and the Stock Exchanges, and in any publicity material, press release, presentation or any other offer-related documents intended to be filed with any other authority, as may be applicable, in relation to the Offer (collectively, the **"Offer Documents"**).

I confirm that the above information in relation to us is true and is adequate for investors to make a well-informed decision.

I agree to keep the information regarding the Offer strictly confidential, save and except disclosures required for the purpose of the Offer and/ or as may be required by applicable law.

I confirm that I will immediately communicate any changes, in writing, to the above information to the Company, book running lead manager (**"Book Running Lead Manager"**) and legal counsel to the offer until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Manager and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or in full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other

Segmental Infrastructure Development Limited SID Ltd.

regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law or in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

For and on behalf of
Segmental Infrastructure Development Limited
(Formerly Known as Segmental Infrastructure Development Private Limited)

For Segmental Infrastructure Development Limited

Managing Director

Ajay Kumar Mishra
(Managing Director)
DIN: 00206640

Cc:

Book Running Lead Manager

Socradamus Capital Private Limited
2402 C&D 24th Floor A Wing Marathon Futurex
Mafatlal Mills Compound Lower Parel
Mumbai 400013

Legal counsel to the Offer

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines

Vaibhav Mandhana
Registered Valuer
Registration Number: IBBI/RV/06/2020/13124

September 18, 2026

To,
The Board of Directors
Pentacle Consultants (I) Limited
Unit No. A-1709, 17th Floor,
One Lodha Place, Senapati Bapat Marg,
Lower Parel, Delisle Road, Mumbai,
Maharashtra – 400013, India

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the promoter selling shareholder of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer").

Dear Sir / Madam,

We, **Vaibhav Mandhana**, consent to my name being inserted as an "expert" as defined under Section 2(38) of the Companies Act, 2013, as amended and the rules framed thereunder and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, in relation to undertaking the valuation of the securities proposed to be issued by the Company by way of private placement and issuance of the Valuation Report in respect thereof, and our details as contained in **Annexure** A being included in the draft red herring prospectus ("**DRHP**") which is intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**" together with BSE, the "**Stock Exchanges**") where the Equity Shares are proposed to be listed and the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") and in any other Offer related documents intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and thereafter with SEBI and the Stock Exchanges or any other authority, in any publicity material matter, press release, presentation as well as in any other documents in relation to the Offer, as may be applicable (collectively, the "**Offer Documents**").

We that we are not, and have not been, engaged or interested in the formation or promotion or management of the Company. I confirm that I am an independent valuer and do not have any relationship with the Company, its promoters, its directors, or its key managerial personnel

The details as contained in **Annexure A** with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer.

This certificate does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this certificate.

We represent that our execution, delivery and performance of this consent have been duly authorised by all necessary action (corporate or otherwise).

Vaibhav Mandhana
Registered Valuer
Registration Number: IBBI/RV/06/2020/13124

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter and this consent letter.

We further confirm that the above information in relation to us is true and is adequate for investors to make a well-informed decision.

We agree to keep the information regarding the Offer strictly confidential, save and except for disclosures required for the purposes of the Offer and/or as may be required under applicable law.

We confirm that we will immediately communicate any changes, in writing, in the above information to the Company, the **Book Running Lead Manager ("BRLM")** and the Legal Counsel to the Company until the date on which the equity shares of the Company commence trading on the Stock Exchanges. In the absence of any such communication from us, the BRLM and the legal advisors to the Company and the BRLM may assume that there has been no change to the above information until the equity shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is provided for information and for inclusion, in part or in full, in the Offer Documents or any other Offer-related material and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisors appointed by the Company and the Book Running Lead Manager in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law or in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

Vaibhav Mandhana
Registered Valuer
Registration Number: IBBI/RV/06/2020/13124

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,

For Vaibhav Mandhana





Authorised Signatory

Book Running Lead Manager

Socradamus Capital Private Limited
2402 C&D, 24th Floor, A Wing, Marathon Futurex,
Mafatlal Mills Compound, Lower Parel,
Mumbai - 400 013, Maharashtra, India
(the "Book Running Lead Manager")

Legal counsel to the Offer

Rajani Associates, Advocates & Solicitors
204-207, Krishna Chambers,
59, New Marine Lines, Mumbai – 400 020,
Maharashtra, India

Annexure A

Name:	**Vaibhav Mandhana**
Tel No.:	+91 99671 10003
E-mail:	vaibhav@vmandhana.com
Contact Person:	Vaibhav Mandhana
Membership No.:	IBBI/RV/06/2020/13124

VISHAL BHAKHAR & ASSOCIATES

Practising Company Secretary

(Peer Reviewed)

CS. Vishal Bhakhar
ACS, LLB, B.M.S.

Date: 25/09/2026

To
The Board of Directors
PENTACLE CONSULTANTS (I) LIMITED
(formerly known as Pentacle Consultants (I) Private Limited)
Unit No. A-1709, 17th Floor,
One Lodha Place, Senapati Bapat Marg,
Lower Parel, Delisle Road,
Mumbai – 400013.

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the promoter selling shareholder of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer").

Dear Sir / Madam,

I, **VISHAL R. BHAKHAR**, Proprietor of **M/s VISHAL BHAKHAR & ASSOCIATES, Practising Company Secretaries,** bearing Membership No. **A65482** and Firm Registration No. **S2021MH802900**, am an independent Company Secretary in Practice, holding Certificate of Practice No. **24530** and Peer Review Certificate No. **6540/2025**, dated **18th March, 2025**, issued by the **Peer Review Board of the Institute of Company Secretaries of India**, valid up to **31st March, 2030.**, hereby consent to my name being inserted as an "expert", as defined under Section 2(38) of the Companies Act, 2013, as amended, and the rules framed thereunder, and to the inclusion of the information provided by me, as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in relation to the secretarial due diligence of the Company, including the review of its corporate records, statutory registers, filings, corporate compliances and other secretarial matters, and to issue a **Secretarial Due Diligence Report ("SDDR")** in connection with the proposed Initial Public Offering of the Company.

I further consent to my details, as contained in **Annexure A** hereto, being included in the draft red herring prospectus ("DRHP") proposed to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges"), where the Equity Shares are proposed to be listed, and in the red herring prospectus ("RHP"), prospectus ("Prospectus") and any other Offer-related documents intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), and thereafter with SEBI, the Stock Exchanges or any other regulatory or statutory authority, as applicable, and in any publicity material, press release, presentation or other document in relation to the Offer (collectively, the "Offer Documents").

I confirm that I am not, and have not been, engaged or interested in the formation, promotion or management of the Company. I further confirm that I am independent and do not have any

VISHAL BHAKHAR & ASSOCIATES MEM NO 65482 COP NO 24530 COMPANY SECRETARIES

#109A, Ajanta Square Mall, Market Raod, Near Borivali - Court, Borivali (W), Mumbai - 400092.

Mobile No: 9819158531

E mail: csvishalbhakhar@gamil.com

relationship with the Company, its promoters, directors or key managerial personnel, except as may be disclosed in the Offer Documents.

The details as contained in **Annexure A** with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer.

This certificate does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this certificate.

I represent that our execution, delivery and performance of this consent have been duly authorised by all necessary action as applicable.

I undertake to keep strictly confidential the details of the proposed capital raising, the request received by me in relation to the Offer and this consent letter, except where disclosure is required for the purposes of the Offer or under applicable law.

I further confirm that the information provided by me in relation to myself is true, correct and adequate for investors to make a well-informed decision..

I agree to keep the information regarding the Offer strictly confidential, save and except for disclosures required for the purposes of the Offer and/or as may be required under applicable law.
I confirm that I shall immediately communicate, in writing, any changes to the above information to the Company, the **Book Running Lead Manager ("BRLM")** and the legal counsel to the Offer until the date on which the Equity Shares of the Company commence trading on the Stock Exchanges. In the absence of any such communication from me, the BRLM and the legal counsel to the Offer may assume that there has been no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer..

This consent letter is being issued for information and for inclusion, in part or in full, in the Offer Documents or any other Offer-related material and may be relied upon by the Company, the BRLM and the legal counsel to the Offer in connection with the Offer. I hereby consent to the submission of this consent letter, as may be necessary, to SEBI, the RoC, the Stock Exchanges and any other regulatory or statutory authority and/or for the records to be maintained by the BRLM, and for the purposes of applicable law, including in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation..

I further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

#109A, Ajanta Square Mall, Market Raod,
Near Borivali - Court, Borivali (W),
Mumbai - 400092.

Mobile No:
9819158531

E mail:
csvishalbhakhar@gmail.com

VISHAL BHAKHAR & ASSOCIATES
MEM. NO.65462
COP.NO.24530
COMPANY SECRETARY

CS. Vishal Bhakhar
ACS, LLB, B.M.S.

VISHAL BHAKHAR & ASSOCIATES
Practising Company Secretary
(Peer Reviewed)

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,

For VISHAL BHAKHAR & ASSOCIATES
Practising Company Secretary

VISHAL BHAKHAR & ASSOCIATES ★ COMPANY SECRETARY ★ MEM. NO.65482 COP. NO.24530

Membership No: A65482
Certificate of Practice No: 24530
Peer Review Number: 6540/2025
Firm registration Code: S2021MH802900
UDIN: A065482H001601027
Date: 25/09/2026
Place: Mumbai

Encl.: As above

Cc:

Book Running Lead Manager
M/s Socradamus Capital Private Limited
2402 C&D 24th Floor A Wing Marathon Futurex
Mafatlal Mills Compound Lower Parel
Mumbai 400013

Legal counsel to the Offer
M/s Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines

#109A, Ajanta Square Mall, Market Raod, Near Borivali - Court, Borivali (W), Mumbai - 400092.
Mobile No: 9819158531
E mail: csvishalbhakhar@gamil.com

CS. Vishal Bhakhar
ACS, LLB, B.M.S.

VISHAL BHAKHAR & ASSOCIATES

Practising Company Secretary

(Peer Reviewed)

Annexure A

Name:	VISHAL BHAKHAR & ASSOCIATES
Correspondence Address:	#109A, Ajanta Square Mall, Market Road, Near Borivali - Court, Borivali (W), Mumbai - 400092.
Tel No.:	9819158531
E-mail:	csvishalbhakhar@gamil.com/ csbhakhar9@gmail.com
Contact Person:	CS VISHAL BHAKHAR
Membership No.:	A65482
Certificate of Practice No.:	24530

VISHAL BHAKHAR & ASSOCIATES
MEM. NO.65482
COP. NO.24530
COMPANY SECRETARY

September 18, 2026

To
The Board of Directors
Pentacle Consultants (I) Limited
(Formerly known as Pentacle Consultants (I) Private Limited)
Unit No. A-1709 17th Floor
One Lodha Place Senapati Bapat Marg
Lower Parel Delisle Road Mumbai 400013

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the promoter selling shareholder of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer").

Dear Sir / Madam,

We, ICICI Bank Limited, consent to our name and the details mentioned herein being inserted as a Banker to the Company and any other information as provided by us and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("**DRHP**") which is intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**" together with BSE, the "**Stock Exchanges**") where the Equity Shares are proposed to be listed and the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") and in any other Offer related documents intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and thereafter with SEBI and the Stock Exchanges or any other authority, in any publicity material matter, press release, presentation as well as in any other documents in relation to the Offer, as may be applicable (collectively, the "**Offer Documents**").

We hereby further authorise the Company to deliver this letter of consent for the purpose of filing with the **Securities and Exchange Board of India ("SEBI")**, **BSE Limited ("BSE")**, **National Stock Exchange of India Limited ("NSE")**, Registrar of Companies and/or any other regulatory or statutory authority, as may be required under applicable laws, including the provisions of the Companies Act, 2013 and the rules made thereunder, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws, rules and regulations.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus:

Name of the Bank:	ICICI Bank Limited
Address:	ICICI Bank Ltd, ICICI Bank Towers, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra
Tel No.:	+91 8657949136
E-mail:	tanay.raheja@icici.bank.in
Website:	icici.bank.in
Contact Person:	Tanay Raheja
Website:	Icici.bank.in
Email:	Tanay.raheja@icici.bank.in
ICICI Bank Ltd CIN:	L65190GJ1994PLC021012
SEBI registration number	INBI00000004

We agree to keep the information regarding the Offer strictly confidential, save and except for disclosures required for the purposes of the Offer and/or as may be required under applicable law.

We confirm that we will immediately communicate any changes, in writing, to the above information to the Company, the **Book Running Lead Manager ("BRLM")** and the legal counsel to the Offer until the date on which the equity shares of the Company commence trading on the Stock Exchanges. In the absence of any such communication from us, the BRLM and the legal counsel to the Offer, may assume that there has been no change to the above information until the equity shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or in full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law or in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection

from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,
For ICICI Bank Limited,



Authorised Signatory

Cc:
Book Running Lead Manager
Socradamus Capital Private Limited
2402 C&D 24th Floor A Wing Marathon Futurex
Mafatlal Mills Compound Lower Parel
Mumbai 400013

Legal counsel to the Offer
Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines