**DIPIKA KAMAL SOMANI**
1004, Ajmera Manor, Opp Sony Mony, Borivali (W), Mumbai - 400092

**September 18, 2026**

To
The Board of Directors
**Pentacle Consultants (I) Limited**
***(Formerly known as Pentacle Consultants (I) Private Limited)***
Unit No. A-1709 17th Floor
One Lodha Place Senapati Bapat Marg
Lower Parel Delisle Road Mumbai 400013

**Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the promoter selling shareholder of the Company ("Offer for Sale' and together with the Fresh Issue, the 'Offer").**

I, **Dipika Kamal Somani**, being the Company Secretary and Compliance Officer of the Company, hereby confirm that as on date, I am the Company Secretary of the Company and have also been appointed as the 'Compliance Officer' of the Company. I hereby give my consent to act as the Company Secretary and Compliance Officer of the Company and to my name and other details mentioned herein and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended being included as Company Secretary and Compliance Officer of the Company in the draft red herring prospectus ("**DRHP**") which is intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**" together with BSE, the "**Stock Exchanges**") where the Equity Shares are proposed to be listed and the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") and in any other Offer related documents intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and thereafter with SEBI and the Stock Exchanges or any other authority, in any publicity material matter, press release, presentation as well as in any other documents in relation to the Offer, as may be applicable (collectively, the "**Offer Documents**")..

I am a member of the Institute of Company Secretaries of India (constituted under the Company Secretaries Act, 1980), holding membership number "**A66027**".

I will be responsible for ensuring the conformity by and monitoring compliance of the Company with all applicable laws, including securities laws and for redressal of investor's grievances, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the stock exchanges. The details with respect to me as contained in **Annexure A** may be disclosed in the Offer Documents and any other documents in relation to the Offer.

The term "securities laws" includes the Companies Act, 2013, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996, and the rules and regulations made thereunder and the regulations, general or specific orders, guidelines or circulars made or issued by the Securities and Exchange Board of India or any other governmental or legal authority relating to securities in India, handling and redressal of investor grievances or complaints, if any, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the relevant Stock Exchanges where the Company's Equity Shares are proposed to be listed.

I confirm that the above information in relation to us is true and is adequate for investors to make a well-informed decision.

I agree to keep the information regarding the Offer strictly confidential, save and except disclosures required for the purpose of the Offer and/ or as may be required by applicable law.

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I confirm that I will immediately communicate any changes, in writing, to the above information to the Company, book running lead manager ("**Book Running Lead Manager**") and legal counsel to the Offer until the date when the equity shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Manager and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or in full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel in relation to the Offer. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law or in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I further authorise the BRLM to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992, as amended from time to time, including any statutory modification(s), amendment(s), re-enactment(s) or replacement thereof.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date as well as will be uploaded on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,

Dipika

**Dipika Kamal Somani**
**Company Secretary and Compliance Officer**
**PAN: AJDPL7066M**

**Cc:**

**Book Running Lead Manager**
**Socradamus Capital Private Limited**
2402 C&D 24th Floor A Wing Marathon Futurex
Mafatlal Mills Compound Lower Parel
Mumbai 400013

**Legal counsel to the Offer**
**Rajani Associates**
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines

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**Annexure A**

**Name:** Dipika Kamal Somani
**Designation:** Company Secretary & Compliance Officer
**Address:** 1004, Ajmera Manor, Opp Sony Mony, Borivali (W), Mumbai - 400092
**Telephone Number:** 02245222466
**Email:** csdipika@pentaclelimited.com