THE COMPANIES ACT, 2013

COMPANY LIMITED BY SHARES

MEMORANDUM OF ASSOCIATION

OF

PENTACLE CONSULTANTS (I) LIMITED*
(Incorporated under the Companies Act, 1956)

I. ***The name of the company is **PENTACLE CONSULTANTS (I) LIMITED**

II. The Registered Office of the Company will be situated in the State of **Maharashtra** i.e. within the jurisdiction of Registrar of Companies, **Maharashtra, at Mumbai.**

III. The objects for which the Company is established are:-

A. ****THE OBJECTS TO BE PURSUED BY THE COMPANY ON ITS INCORPORATION ARE: -

1. To carry on business to act as Advisors / Consultants Regarding Construction, Purchase and lease or in any other lawful Manner in any area like Land, Building, Structure, the Consultancy in area of RCC design Site, Supervision, Project management, Consultancy, non destructive testing and Geo – Technical investigation Proof checking Architectural services, Techno Legal services.

B. MATTERS WHICH ARE NECESSARY FOR FURTHERANCE OF THE OBJECTS SPECIFIED IN CLAUSE III (A) ARE:

1. * To manufacturing, buying, selling, importing, exporting, dealers and as agents, stockiest, distributors and suppliers of all kinds of textiles, shirting fabric, Lycra suiting, fabrics, readymade garments, formals readymade garments, men readymade garments, polyester blended suiting fabrics, polyester blended shirting fabrics, polyester cotton, silk, art silk, rayon, nylon, synthetic fibers, staple fibers, polyester, worsted, wool, hemp and other fiber materials, yarn, cloth, linen, rayon and other goods or merchandise whether textile felted, netted or looped or merchandise of every kind and description and other production goods, articles and things as are made from or with cotton, nylon, silk, polyester, acrylics, wool, jute and other such kinds of fiber by whatever name called or made under any process, whether natural or artificial and by mechanical or other means and all other such products of allied nature made thereof.

Note:

5. ***Altered Memorandum of Association pursuant to Section 18 read with Section 13 of the Companies Act, 2013, consequent upon conversion of the Company from a Private Limited Company to a Public Limited Company vide Special Resolution passed by the members in the Second Extra-Ordinary General Meeting for FY 2026-27 held on dated 29/06/2026.**
7. ****Clauses III(A)(2) and III(A)(3) of the Memorandum of Association were deleted pursuant to Section 13 of the Companies Act, 2013, in accordance with the Special Resolution passed by the members at the Third Extra-Ordinary General Meeting for FY 2026-27, held on 03/08/2026.**

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2. To acquire create research and update database on companies financial instrument, market, economic indices and such other subject and make available such data base and /or operating software for such databases, wholly or partially, to other entities for valuable consideration or otherwise and as do not conflict with the activities of the companies.

3. To acquire, receive, hold in trust as trustee, agent, nominee of any Person, corporation, company, vest any real or personal property, rights Or interest acquired by or belonging to the Company or on behalf of or for the benefit of the Company, and with or without any declared trust in Favour of the Company.

4. To employ and appoint experts, economists, financial analysists, managers, brokers, canvassers, agents and other persons to investigate and examine into conditions, prospects, value character and circumstances for the purchase of this or any other business, concern or undertaking or of any assets properties or rights.

5. To borrow or raise money other than public deposit for the purposes of the Company in such manner and upon such terms as may seem fit and to secure the repayment thereof and to create issue and allot redeemable or irredeemable bonds mortgages or other instruments, mortgage debentures (such bonds or debentures being made payable to bearer or otherwise and issuable or payable either at par, premium, discount or as fully paid) and for any such purpose to charge all or any part of the property and profits of the Company both present and future including capital and also by a similar mortgages, charge or lien to secure and guarantee the performance by the Company or any other person of any Obligations undertaken by the Company and or any other person as the case may be.

6. To guarantee, counter guarantee., support, secure or become liable for whether by personal covenant or by mortgaging or charging all or any part of the undertaking, property or assets both present and future wherever situated, including any uncalled capital of the Company or by both such methods and whether for consideration or other benefit to or for the Company or not, the performance of the obligations of and the repayment of the principal amounts of and premiums, interest and dividends and other amounts payable on any securities or indebtedness whatever nature of any person, firm or company.

Note:

1. ***Adoption of New Set of Memorandum of Association as per the provisions of the Companies Act, 2013 and the above Clause III B (1) has been added vide Passing Special Resolution in the First Extra Ordinary General Meeting (For F.Y. 2015 – 16) was held on dated 18/11/2015.**

2. ****The Above Clause III A (2) has been added vide Passing Special Resolution in the First Extra Ordinary General Meeting (For F.Y. 2016 – 17) was held on dated 01/04/2016**

3. ****The Above Clause III A (3) has been added vide Passing Special Resolution in the First Extra Ordinary General Meeting (For F.Y. 2018 – 19) was held on dated 02/02/2019**

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7. To act as promoter or founders of any company or undertaking and underwrite or guarantee the issue of or subscription to the capital, debentures, debentures stock or obligations of any such company upon commission or otherwise and to expend money for legal expenses, in the payment of fees, in preparing, circulating and advertising notices and prospectus and in doing all other things which may be necessary, convenient for 'successfully promoting, forming and floating any such company or undertaking.

8. To adopt such means of making known the services of the Company as may. seem expedient, and in particular by exhibiting at and promoting, exhibitions, advertising in the press, radio or television, by circular by purchase and exhibition of works of art or interest, by publication of books .and periodicals and by granting prizes, awards and donations subject to the provisions of the Companies Act, 2013.

9. For all or any of the purposes of the Company to draw, make, accept, endorse, discount, execute, issue, negotiate and sell bills of exchange, promissory notes, bills of lading, warrants, debentures and other negotiable instruments with or without security and also to draw and endorse promissory notes and negotiate the same and also take and receive advances by discounting or otherwise, with or without security, upon such terms and conditions as the Company deems fit, and also to advance any sum or sums of monies upon materials or other goods or any other things of the Company upon such terms and securities as the Company may deem expedient.

10. To insure any of the properties, undertakings, contracts, guarantees or obligations of the company of every nature and kind in any manner whatsoever and to indemnify the company from liability or loss in any respect either fully or partially.

11. To amalgamate with any company or companies having objects altogether or in part similar to those of this Company, or to sell, exchange lease, under lease, surrender, abandon, amalgamate, sub-divide, mortgage or otherwise deal with, either absolutely, conditionally, or for any limited interest, all or any part of the undertaking, property rights or privileges of the Company, as a going concern or otherwise, or to with any public body, corporation, company, society, or association, or to any person or persons. for such consideration as the Company may think fit, and in particular for any stock, shares (whether wholly or partly paid), debentures, debenture stock, securities or property of any other Company.

12. To create any depreciation fund, sinking fund, insurance fund or any special or other fund, whether for depreciation or for repairing, improving, extending or maintaining any of the property of the Company or for redemption of debentures or redeemable preference shares or for any other purpose whatsoever conducive to the interests of the Company.

13. To issue debentures, debenture-stock, bonds, obligations and securities of all kinds and to frame, constitute and secure the same, as may seem expedient, with full power to make the same transferable by delivery or by instrument of transfer or otherwise and either perpetual or terminable and either redeemable or otherwise, and to charge or secure the same by trust deed or otherwise on the undertaking of the Company or upon any specific property and rights, present and future, of the Company including, if thought fit, uncalled capital or otherwise howsoever.

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14. To negotiate loans, underwriting contracts, mortgages, equity participation, cash credits, overdrafts and other financial facilities from banks, financial institutions, government or semi-government bodies and others, or on behalf of any companies, firms, societies, associations and others.

15. To pay out of the funds of the Company all or any expenses which the Company may lawfully pay and incidental to the promotion, formation, organisation, registration, advertising, and the establishment of this or any such other company and to the issue and subscription of the share or loan capital, including brokerage and commission for obtaining application for, or placing or guaranteeing the placing of the shares or any debenture-stock or other securities of this or any such other company, and also all expenses attending the issue of circulars, reports, maps, plans, or notices, or the printing, stamping and circulating of proxies or forms to be filled up by the members of this Company subject to the Companies Act, 2013.

16. To pay out of the funds of the Company all expenses which the Company may lawfully pay with respect to any Company or the issue of its capital, including brokerage and commission for obtaining applications for or taking placing or underwriting or procuring the underwriting of shares, debentures or other securities of the Company.

17. To remunerate the Directors and employees or servants or any Agent of the Company in cash or kind including Stock Options, and including out of or in proportion to the returns or profits of the Company, or of any particular business carried on by it, as the Company may think fit.

18. To indemnify officers, Directors, promoters and servants of the Company against, proceedings, costs, damages, claims and demands in respect of anything done, or ordered to be done, for and in the interests of the company or for any loss or damages or misfortune whatever which happens in execution of the duties of their office or in relation thereto.

19. To appoint trustee or trustees to hold securities on behalf of and to protect the interests of the Company.

20. To procure the Company to be recognised in any place throughout the world, and to carry on the whole or any of the Company's business in any part of the world, whether or not the Company has established an office or is recognised or registered in such place, and as principals, agents, contractors, trustees or otherwise, and by or through trustees, nominees, agents or otherwise, and either alone or in conjunction with others.

21. To carry on business or branch of a business, which this Company is authorised to carry on, by means, or through the agency of any subsidiary company or companies, and to enter into any arrangement with such subsidiary company for taking the profits and bearing the losses of any business or branch as carried on, or for financing any such subsidiary company or guaranteeing its liabilities, or to make any other arrangement which may seem desirable with reference to any business or branch so carried on, including power at any time and either temporarily or permanently to close any such branch of business.

22. To apply for and become member of any Company, association, .body corporate or society having any objects similar to or identical with those of the Company or likely to directly promote the interest of the Company.

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23. To appoint brokers and commission agents and provide for their remuneration.

24. To act as agents of any other person/s or any other company in the interests of the Company, with or without remuneration.

25. To establish and maintain agencies at any place or places in India and abroad for the conduct of the business of the Company, or for the purposes of enabling the Company to carry on its business more efficiently; and to discontinue or reconstitute any such branches or agencies.

26. To exercise all or any of its corporate powers, rights and privileges and to conduct its business in all or any of its branches in the Union of India and in any or all states, territories, possessions, colonies and dependencies thereof and in any or all foreign countries, and for this purpose to have and maintain and to discontinue such number of offices and agencies therein as may be convenient.

27. Subject to the provisions of the Companies Act, 2013, to give, any class or section of those who have dealings with the Company any rights over or in relation to any fund or funds or a right to participate in the profits of the Company or in the profits of any particular branch or part of the business, or any other special privileges, advantages or benefits.

28. To subscribe, contribute, pay, transfer or guarantee money for or to dedicate donate, present or otherwise dispose of either voluntarily or for value, any moneys or properties of the Company to or for the benefit of any national, charitable, benevolent, religious, scientific, public, local, general or useful objects, purposes or institutions or to or for any exhibition or for any purpose which may be considered likely directly or indirectly to further the objects of the company or the Interests of its members. No contribution/ donation shall, however, be made to any political party or for any political purpose.

29. To accept stock or share in or the debenture mortgage or debenture stock or other securities of any other company in payment or part payment for any services render or for any sale made to or debt owing from such company.

30. To acquire, hold, deal with, buy, sell, manage, develop, mortgage, charge, lease or otherwise dispose of, or grant any right or interest in or over or up to any movable or immovable property or asset of any kind, including contingent and reversionary interests in any property.

31. To undertake activities of holding of any charters or sponsoring any Acts of legislation and/or to acquire any privileges, monopolies, licences, patents or other rights, powers from any Government or Parliament or from any local or any other authority in India and abroad and to exercise any powers, rights or privileges so obtained and in the matters and for the purposes aforesaid to act solely or jointly with any other person, corporation or body and to apply for registration.

32. To undertake commercial obligations, transactions and operations of all kinds in connection with any of the business of the Company.



33. To undertake, develop or acquire in any manner whether in India or elsewhere individually or jointly with any other body (whether incorporated or not) firm, institution, Government or non-Government agency scientific research studies including software programmes and systems for or in connection with investment, financial or other related services and activities not merely as supportive activity but as one of the main objects of the Company and to provide, distribute, sell or otherwise transfer the same for consideration or otherwise.

34. To guarantee the performance of the obligations of and the payment of interest on any stock, shares or securities of any company, corporation, firm or person in any case which such guarantee may be considered likely, directly or indirectly further the objects of the Company or the interests of its shareholders.

35. To apply for, purchase or otherwise acquire, protect and renew in India and abroad, patents, licenses, concessions, patent rights, trade marks, designs, conferring any exclusive or non-exclusive or limited right to their use of any secret or other information regarding any invention, research which may seem capable of being used for any purpose of the Company and to use, develop or grant license in respect thereof or otherwise turn to account the rights or information so acquired and expend money in improving any such patent, rights or inventions.

36. To enter into an agreement, contract for, undertake or otherwise arrange for receiving, mailing or forwarding any circulars, notices, reports, brochures, materials, articles and things belonging to any company, corporation, firm, institution or person or persons, by means of delivery by hand or otherwise.

37. To purchase, take on lease or license or in exchange, or otherwise acquire any immovable or movable property, rights or privileges, which the Company may think necessary or convenient for any business of the Company and to develop and turn to account and deal with the same and in particular any land, tenements, buildings and easements in such manner as may be thought expedient and to construct, maintain and alter any immovable or movable property or works necessary or convenient for the purpose of the Company and to pay for the same either in cash or in shares or securities or otherwise and to sell, let, lease, or otherwise dispose of or grant right over any movable or immovable property belonging to the Company, if not immediately required for the business of the Company.

38. To sell, exchange, mortgage, let on hire, lease royalty or tribute, grant licences, easements options, and other rights over and in any other manner, deal with or dispose of the undertaking, property assets, rights and effects of the Company or any part thereof for such consideration as may be thought fit and in particular for stocks, shares whether fully or partly paid up or securities of any other company.

39. To apply for, promote and obtain any order(s), directive(s), instruction(s), regulation(s), ordinance(s) or other authorisation(s) or enactment(s) of the Central or airy State Government or any other authority for enabling the Company to put any of its objects to affect or for effecting any modification or chances any of the Company's business or constitution and to oppose hills, proceedings or applications which may seem to prejudice the Company's business or interests.

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40. To advance, deposit with or lend money, securities and property to or receive loans or grants from the Government for the business of the Company.

41. To open, maintain, operate, close account or accounts with any firm or Company or with any Bank or Banks financial institution or other Financiers and to pay or earn interest and to withdraw money from such account or accounts and to make, draw co-accept, endorse, execute, discount or negotiate and issue cheques, Promissory notes, hundies, bills of exchange, bills of lading, railway receipts, debentures and other negotiable or transferable instrument.

42. To train or pay for the training in india or abroad of any of the Company's employees or any person in the interest of or in furtherance of the Company's objects.

43. To procure the recognition of the Company under the law or regulations of any other place outside India.

44. To enter into any arrangements with the government or Government Departments or authorities or any authority that may seem conducive to the attainment of the Company's object from any such Government or Government department or authority any rights, privileges, licences and concession, necessary or desirable to obtain and to carry out, exercise, use or comply, with any such arrangements, rights or privileges or concessions.

45. To distribute any of the company's surplus among member's in the event of winding up.

46. To provide for and furnish or secure to any members or customers of the Company or to any subscribers to or purchasers or possessors of any publications of the company or of any coupons or tickets, issued with any publication. of the Company, any conveniences, advantages, benefits or spec al privileges which may seem expedient or necessary either gratuitously or otherwise.

47. To sell, improve, manage, develop, exchange, lease, mortgage, dispose of or transfer business, property and undertakings of the Company or any part thereof with or without any consideration which the Company may deem fit to accept.

48. To provide for the welfare of the employees or ex-employees of the Company or its predecessors in business or the spouses, widows or widowers and families or the dependants of such person by a grant of money, pension , allowances, bonus, gratuities or other payments or by buildings or contributing to the building of houses or dwellings or by creating and from time to time subscribing or contributing to provident funds and other associations, institutions, funds or trusts and by providing or subscribing towards places of institutions and recreation, medical, hospitals and dispensaries and other attendances and to subscribe or contribute to or otherwise assist charitable, benevolent, political cause national and / or other institutions or objects.

49. To establish, hold or conduct competitions in respect of contribution to or information suitable for insertion in any publications of the Company or otherwise for any of the purposes of the Company and to offer and grant prizes, rewards and premiums of such character and on such terms as may be expedient.



50. To refer to or agree or to refer any claims, demands, disputes or any other question by or against the Company or in which the Company is interested or concerned, and whether between the Company and third parties, to arbitration and to observe and perform and to all acts, matters and things to carry out or enforce the awards.

51. To undertake the business in any of the objects specified above, whether within or outside India whether by itself or with any wholly owned subsidiary or along with other/s or as a joint venture with any other institution, corporate body or other person in India or elsewhere.

52. To form, promote, subsidies, organize, assist, maintain and conduct or aid in forming, promoting, subsidizing, organizing, assisting, maintaining research laboratories, experimental workshops or conducting studies, research tests, and experiments on scientific, technical, economic, commercial or any other subject and undertake all types of technical, economic and financial investigations and aid or assist or enter into partnership with any institution, university, company, partnership firm or person or persons undertaking or conducting such research, study, and provide, subsidise, endow, assist laboratories, workshops, libraries, meetings lectures and conferences and by providing to the remuneration of professors or teachers on any subjects, and by providing for the award, exhibitions, scholarship prizes and grants to students or otherwise and generally encourage, promote and reward studies, researches, investigations, experiments, tests, and inventions of any kind that may be considered to assist any of the business of the Company.

53. To invest or deal with the money and to lend or place deposits with security or otherwise either for or without interest with other companies, institutions, banks, local author ties, trusts or other bodies (whether incorporated or otherwise), and to invest the surplus funds of the Company from time to time in securities / instruments of companies, banks local authorities, co-operative societies, trusts or other bodies (whether incorporated or otherwise), units of Unit Trusts or Mutual Fund Schemes, Government Securities, Treasury Bills, Commercial Papers, Certificates of Deposits and other instruments as may from time to time be determined by the directors and from time to time to sell or vary such investments and to execute all assignments, transfers, receipts and documents that may be necessary in that behalf.

54. To do all necessary acts to protect the interest of the members of the funds managed by the Company.

55. To form such committees for management audit control and execution or otherwise carry out the day to day affairs of the Trust so that the management and/or protection of the scheme holder is not unduly hampered or neglected.

56. To enter into any partnership or joint venture or co-operation or to acquire any interest in the business of any other company, person or firm carrying on a business included in the objects of the Company, or enter into any agreement for sharing profits, or for co-operation, or for limiting competition, or for mutual assistance, with any such person, firm or company, or to acquire and carry on business auxiliary to the business of the Company or connected therewith or which may seem to the Company capable of being conveniently carried on in connection with the above, or calculated directly or indirectly to enhance the value of or render more profitable any of the Company's



property, and to give or accept by way of consideration for any of the acts or things aforesaid, or property acquired, any shares, debentures, debentures-stock or securities that may be agreed upon, and to hold or retain, or sell, mortgage or deal with any shares, debentures, debenture-stock or securities so received.

57. To sell or dispose of the company or any part thereof for such consideration as the company may think fit, and in particular for shares, debentures or securities of any other company having object altogether or in part similar to those of this company.

58. To act as principals, agents, trustees contractors or otherwise, and either alone or in conjunction with others, and either by or through agents, sub-contractors or otherwise, and either for reward or gratuitously.

59. To purchase, tale on lease or tenancy or in exchange, hire, take options over or otherwise acquire any estate or interest whatsoever and to hold, develop, or cultivate, deal with and turn to account concessions, grants, decreed, licences, privileges, claims, options, leases, property, real or personal or rights or powers of any kind which may appear to be necessary or convenient for any business of the Company.

60. To purchase, or otherwise acquire, erect, maintain, alter or reconstruct any buildings, offices, workshops, mills, plant, equipment or machinery and other things found necessary or convenient for the purpose of the Company.

61. To manage land, buildings, and other property, both movable and immovable, belonging to the Company and to collect rents and income and to supply to tenants, users and occupiers, attendants, servants, ronins, reading rooms and other 'conveniences and services as may be necessary.

62. To develop and turn into account any land acquired by the Company or in which it is interested and in particular by laying on and preparing the same for building purposes, constructing, altering, pulling down, decorating, maintaining, fitting and improving buildings and by planting, paying, draining, framing, cultivating and letting building(s) on lease and by advancing money to and entering into contracts and arrangements with and of ill kind of builders and others.

63. To promote, form, incorporate and establish, or to invest in a Subsidiary Company, and to acquire and undertake all or any part of the business, property "and liability of any persons or corporation carrying on any business which this Company is authorised to carry on.

64. To receive money in any form, borrow or raise money on such terms other than public deposit and conditions as the Company may consider expedient and secure and discharge any debt or obligation binding on the Company in such manner as may be thought fit, and in particularly mortgages of the Undertaking(s) and all or any of the immovable property (present and future) and the uncalled capital of the Company, or by the creation and issued, on such terms as may be thought expedient, of shares, bonds, debentures or debenture stock, perpetual or otherwise, or other securities of any description.

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65. Subject to the provisions of the Companies Act, 2013 to amalgamate, enter into partnership or into any arrangement for sharing profits, union of interest, cooperation, joint venture of reciprocal concession with any person, association, firm or body corporate whether in India or outside, for such other purchase that may seem calculated, beneficial and conducive to the objects of the Company.

66. To acquire and undertake the whole or any part of the business, property or liabilities of any person, firm or body corporate, carrying on or proposing to carry on any business which the Company is authorised to carry on, or having property suitable for the purpose of the Company or which can be carried on in conjunction therewith.

67. To carry on the business of an investment company and to underwrite to invest in and acquire and hold sell, buy or otherwise deal either in the name of the company or in that of any nominee, in share, stock, debentures, debenture-stock, bonds units, obligations, and securities issued or guaranteed by Indian or Foreign Governments, States, Dominations, sovereigns, Municipalities or Public Authorities or Bodies and shares, stocks, debentures, debenture-stock, bonds, units, obligations and securities issues or guaranteed by any Company, corporation, forum or person whether incorporated or established in India or elsewhere.

68. To carry on the business of consultants, advisers, experts, analysts, researchers, and technical collaborators in matters pertaining to investment, finance, capital markets, management, prospecting and projecting of business and valuation of undertakings, business concerns, assets, concessions, properties or rights and to employ experts for any of these purposes.

69. To undertake, carry out, promote and sponsor any activity for publication of any books, literature, newspapers or for organizing lectures, conferences or seminars, workshops, training programmes, for giving merit awards, scholarships loans or any other assistance to institutes, deserving students or academic pursuits or researchers and for establishing assistance to any institution, fund, crust.

70. To carry on the business of factoring both domestic and international by purchasing (whether with or without recourse) selling discounting re-discounting or assignment of debts, receivables, decrees, actionable and other claims of any nature whatsoever, or by providing credit protection in the event of default or insolvency , bankruptcy or dissolution of customers or other buyers of goods and services or by including factoring services and activities such as but not full factoring, maturity factoring, invoice discounting, both disclosed and undisclosed, collection and recovery of debts, receivables, bills, notes, cheques pay orders , commercial papers and other money market and negotiable instruments, sales ledger maintenance and lending moneys or providing advance payment facility against purchase of debts and receivables.

71. To carry on the business of auctioneers, valuers, surveyors and appraisers of all kinds of properties, goods and claims.

72. To carry on business of dealers in and brokers of all foreign currencies, and or otherwise dealings in currencies and foreign exchange including to grant foreign exchange cover on a spot deliveries or on a forward cover basis.

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73. To carry on the business of markets and credit and economic investigator, analyzers and informants on macro or micro level basis including by undertaking the work of credit rating and evaluation or appraisal of any business or commercial organisation or enterprise or of any region state, province country or any governmental agencies and analyzing market trends and economic commercial and industrial development and conditions with respect to any such person, region country or government and to act as consultants, advisers, and experts in factoring, credit r: ting and market investigation.

74. To carry on the business of buying, selling, hire-purchase or otherwise dealing in all types and kinds of plant, machinery, equipment, property and assets whether movable or immovable including all kinds of goods, articles or things including vehicles, ships, aircraft, office equipments computer, satellites, land, buildings etc.

75. To identify projects, project ideas, to prepare project profiles, project reports, market research, feasibility studies and reports, pre-investment studies and investigation of industries on micro and macro level, to undertake appropriate service to identify scope or potential for economic and industrial development in any particular geographical areas or location whether in India or abroad, to act as lead managers in respect of project assignments by undertaking follow up, supervision and co-ordination work at the instance, behest or on behalf of banks financial institution, companies, bodies corporate and to monitor the same to the participants, to act as an advisers in the management of undertakings, business enterprises, offices, trade occupations and professions by introducing modern methods and techniques and systems and render all assistance as may be necessary including acting as agents for recruitment of personnel technical, skilled, unskilled , supervisory, managerial, or otherwise, and to act as an adviser in the selection of technical process, economic size, sources of plant and machinery and other utilities for business entrepreneurs.

76. To undertake bills discounting business, to purchase, discount, rediscount, bills of exchange, to act as a discount and acceptance house, to arrange acceptance or acceptance of bills, to borrow, to negotiate loans, to transact business as promoters, financiers, monetary agents, to invest the capital or other funds of the Company in the purchase or acquisition of or rights in movable and immovable property, to use the capital, funds and assets of the Company as security for borrowing and the acquisition of or rights in movable or immovable property, or shares, stocks, debentures, debenture stock, bonds, mortgages, obligations, securities, revolving underwriting facilities and issue, acceptance and registration of all types of instruments or to finance their acquisition by leasing or hire purchase or in another manner, to raise or provide venture capital, to promote or finance the promotion of all types of instruments, or to finance their acquisition by leasing or hire purchase or in any other manner, to raise or provide venture capital. to promote or finance the promotion of joint stock companies, to invest in, to underwrite, to manage the issue of and to trade in, shares or other securities, to undertake portfolio management, advisory and counseling services, to finance and assist industrial and other enterprises in 'India and abroad, to provide financial syndication, to revolve investments, computer programming and software manufacture and services, television and communication software, development of financial service super market, inter corporate bills and unit broking, import/export financing, consultancy assignments, factoring, consumer financing and foreign exchange broking and dealing in securities.

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77. To undertake the business of promoting, organising, procuring, incorporation of and giving financial or other assistance in India or abroad independently or in association with any person, Government or any other agencies (whether incorporated or not), for any business of the Company.

IV. The liability of the member(s) of the Company is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

V. [8^]The Authorised Share Capital of the Company is Rs. 60,00,00,000/- (Rs. Sixty Crores Only) divided into 6,00,00,000 (Six Crores) equity shares of Rs. 10/ (Rupees Ten only) each.

Note:

4. Above Clause V of Memorandum of Association amended by way of Increase in Authorised Share Capital of the Company from INR 10,00,000/- (Existing) to INR 25,00,00,000/- (Updated) by passing of an Ordinary Resolution in the 19th Annual General Meeting dated 30th September 2025

6. Above Clause V of Memorandum of Association amended by way of Increase in Authorised Share Capital of the Company from INR 25,00,00,000/- (Existing) to INR 55,00,00,000/- (Updated) by passing of an Ordinary Resolution in the 2nd Extra-Ordinary General Meeting for Financial Year 2026-27 held on dated 29th June, 2026

8. [8^]Above Clause V of Memorandum of Association amended by way of Increase in Authorised Share Capital of the Company from INR 55,00,00,000/- (Existing) to INR 60,00,00,000/- (Updated) by passing of an Special Resolution in the 5th Extra-Ordinary General Meeting for Financial Year 2026-27 held on dated 15th September, 2026

We, the several persons whose names, addresses and descriptions are hereunder subscribed below, are desirous of being formed into a Company in pursuance of this MEMORANDUM OF ASSOCIATION and we respectively agree to take the number of shares in the capital of the Company set opposite our respective names:

Name, address, description and occupation of each subscriber	Number of equity shares taken by each subscriber	Signature of subscriber	Signature of witness and his name, address, description and occupation
1] Ritesh V. Shah Virchand P Shah B/204, Sai. Dham, Sodawala, Borivali(w) Mumbai - 92 Business	(Five Thousand)		Company Secretary in Practice
2] Mahendra P. More Pundalik M. More 122, 12th Floor, Yug Dharma, OPP. Inorbit Mall, Malad Link Road, Malad (w) Mum-400064. Business-T. I.	5000 (Five Thousand) 10,000/- (Ten thousand)		

Dated: 18/10/2006

Place: Mumbai

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