SHORTER NOTICE IS HEREBY GIVEN THAT 20TH ANNUAL GENERAL MEETING ("AGM") OF THE MEMBERS OF PENTACLE CONSULTANTS (I) LIMITED ("the Company") (Formerly Known as Pentacle Consultants (I) Private Limited) WILL BE HELD ON MONDAY, 31ST AUGUST 2026 AT UNIT No. A-1709, 17TH FLOOR, ONE LODHA PLACE, SENAPATI BAPAT MARG, LOWER PAREL, DELISLE ROAD, MUMBAI - 400013, MAHARASHTRA, INDIA AT 11.30 P.M. (IST) TO TRANSACT THE FOLLOWING BUSINESS:

ORDINARY BUSINESS:

1. To receive, consider and adopt the Audited Standalone Financial Statements of the Company for the Financial Year ended 31st March 2026, together with the reports of the Board of Directors and Auditors thereon.

2. To receive, consider and adopt the Audited Consolidated Financial Statements of the Company for the Financial Year ended 31st March 2026, together with the reports of the Auditors thereon.

3. To appoint as Chairman and Non-Executive Director in place of Mr. Mahendra Pundalik More (DIN: 01870852), who retires by rotation and being eligible, offers himself for re-appointment.

SPECIAL BUSINESS:

4. To approve issue of bonus shares to the existing Equity Shareholders of the Company

   To consider and if thought fit, to pass with or without modification(s), the following resolution as **Special Resolution:**

   "RESOLVED THAT, pursuant to the Sections 23, 63 and all other applicable provisions, if any, of the Companies Act, 2013, as amended read with Rule 14 of the Companies (Share Capital and Debentures) Rules, 2014 (including any amendment thereto and re-enactment thereof for the time being in force) (collectively referred to as the "Companies Act") and any other provisions of the Companies Act applicable thereof, if any and subject to the memorandum of association and articles of association of the Company, as amended, and such other sanctions as may be necessary and further subject to such conditions and modifications as may be prescribed or imposed while granting such approvals, permissions and sanctions which may be agreed to by the Board, consent of the of the members of the Company, be and is hereby accorded for capitalization of a sum of ₹ 417.71 million (out of its free reserves / securities premium account or such other reserve account, as may be decided by the Board) and that such amounts be transferred to the share capital account and be applied for issue and allotment of 4,17,71,150 equity shares bearing face value of ₹ 10/- each Equity Shares of the Company as bonus shares credited as fully paid up, to the eligible shareholders of the Company holding Equity Shares whose names appear in the register of members/ beneficial owners' position of the Company on 28th August, 2026 ("Record Date"). The new Bonus Equity Shares so issued and allotted shall be treated for all purposes as an increase of the nominal amount of the Equity Share capital of the Company held by each such member and not as income in lieu of dividend credited.

   RESOLVED FURTHER THAT issue of Bonus Equity Shares shall be in ratio of 370 new Bonus Equity Shares bearing face value of ₹ 10 each for every 1 existing fully paid Equity Share bearing face value of ₹ 10 shares held by the shareholders as on the Record Date and the new shares shall rank *pari-passu* with the existing fully paid-up Equity Shares.

RESOLVED FURTHER THAT, the Bonus Equity Shares issued pursuant to the Bonus Issue shall be credited to the respective beneficiary accounts of the shareholders of the Company.

RESOLVED FURTHER THAT any Director of the Company, the Chief Financial Officer, or the Company Secretary of the Company be and are hereby severally authorized to take all such steps and actions as may be necessary or expedient for giving effect to the foregoing resolutions, including making the necessary applications, filings, submissions, and executing all such documents, acts, deeds, matters, and things as may be required or deemed necessary for the implementation of the aforesaid resolutions.

RESOLVED FURTHER THAT any Director of the Company be and is hereby authorised to sign and file Form MGT-14 pursuant to Section 117(3) read with Section 179(3) of the Companies Act, 2013, and such other forms, returns, documents and papers as may be required to be filed with the Registrar of Companies, Mumbai, Maharashtra, and to do all such acts, deeds, matters and things and to take all such steps as may be necessary, proper, expedient or incidental for the purpose of giving effect to the aforesaid Resolution.

RESOLVED FURTHER THAT a certified true copy of the foregoing resolutions, certified by any Director of the Company, the Chief Financial Officer, or the Company Secretary of the Company, be provided to the concerned authorities, regulatory bodies, or any other person(s) as may be required, for taking the necessary action.

5. To Approve for Initial Public Offer comprising fresh issue and offer for Sale

To consider and if thought fit, to pass with or without modification(s), the following resolution as **Special Resolution:**

"RESOLVED THAT subject to approval of shareholders of the Company, in accordance with applicable laws, regulations, policies, rules, guidelines, notifications, circulars, directions, clarifications and orders, as may be applicable including, without limitation, with or without modification, and pursuant to the provisions of Sections 23, 42, 62(1)(c), 102 and other applicable provisions, if any, of the Companies Act, 2013, as amended from time to time (the "Companies Act"), read with the rules made thereunder, the Securities Contracts (Regulation) Act, 1956, as amended, the Securities Contracts (Regulation) Rules, 1957, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time (the "SEBI ICDR Regulations"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (the "SEBI Listing Regulations"), the Foreign Exchange Management Act, 1999, as amended, and the rules and regulations made thereunder, including the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, as amended, and other applicable rules, regulations, circulars, notifications, directions, guidelines and clarifications issued by the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the Government of India ("GoI"), the Department for Promotion of Industry and Internal Trade, the Department of Economic Affairs, Ministry of Finance, Government of India, the Registrar of

Companies, Mumbai ("RoC"), and/or any other governmental, statutory, regulatory or other authority, whether in India or outside India (collectively, the "Applicable Laws"), and in accordance with the provisions of the Memorandum of Association and Articles of Association of the Company, and subject to such approvals, consents, permissions, sanctions and waivers as may be required from SEBI, the Stock Exchanges, RBI, RoC, GoI and/or any other applicable governmental, statutory or regulatory authority, and subject to such terms, conditions, modifications, alterations, amendments or directions as may be prescribed or imposed by any of the aforesaid authorities and agreed to by the Board of Directors of the Company (the "Board"), the consent and approval of the members of the Company be and is hereby accorded to create, issue, offer and allot such number of equity shares of the Company having face value of ₹10 each ("Equity Shares"), for cash, at such price, including premium, as may be determined in accordance with the Applicable Laws and through the book building process, aggregating up to ₹2000.00 million, by way of a fresh issue of Equity Shares ("Fresh Issue"), together with an offer for sale of such number of Equity Shares by such existing shareholders of the Company as may be eligible and may offer their Equity Shares in accordance with the Applicable Laws ("Selling Shareholders") ("Offer for Sale"), collectively constituting the proposed initial public offering of the Company (the "Offer").

RESOLVED FURTHER THAT the Offer may include, to the extent permitted under the Applicable Laws, a reservation of Equity Shares for eligible employees, eligible shareholders or any other category of persons, a discount to the issue price to retail individual bidders and/or eligible employees, and/or a green shoe option, including the issue and allotment of Equity Shares pursuant thereto to the stabilising agent, and the Company may retain an over-subscription to the extent of 1% of the net Offer size or such other extent as may be permitted under the Applicable Laws, for the purpose of rounding off to the nearest integer while finalising the basis of allotment.

RESOLVED FURTHER THAT the Equity Shares forming part of the Fresh Issue and, to the extent applicable, the Equity Shares offered by the Selling Shareholders pursuant to the Offer for Sale, may be offered to such categories of investors as are permitted under the Applicable Laws, including qualified institutional buyers, anchor investors, non-institutional investors, retail individual bidders, eligible employees, resident investors, non-resident Indians, foreign portfolio investors, alternative investment funds, foreign venture capital investors, mutual funds, insurance companies, banks, financial institutions, public financial institutions, bodies corporate, Hindu undivided families, trusts, societies, high net worth individuals and such other persons or categories of investors as may be permitted under the Applicable Laws, whether or not such persons are existing members of the Company, in such manner and on such terms and conditions as may be determined in accordance with the Applicable Laws.

RESOLVED FURTHER THAT the Equity Shares to be issued pursuant to the Fresh Issue shall, upon allotment, rank pari-passu in all respects with the existing fully paid-up Equity Shares of the Company, including in respect of voting rights and entitlement to dividend and other corporate benefits, subject to Applicable Laws.

RESOLVED FURTHER THAT the Equity Shares issued pursuant to the Fresh Issue and the Equity Shares forming part of the Offer, including any Equity Shares issued pursuant to the green shoe option, if any, shall be listed on such recognised stock exchange(s) in India as may be determined by the Board in accordance with the Applicable Laws.

RESOLVED FURTHER THAT the members hereby approve the utilisation of the proceeds of the Fresh Issue for the objects set out in the offer documents to be filed with the applicable authorities, including, without limitation, [insert specific objects of the Fresh Issue], general corporate purposes and/or such other purposes as may be permitted under the Applicable Laws and disclosed in the offer documents.

RESOLVED FURTHER THAT all monies received in respect of the Fresh Issue shall be kept in a separate bank account in accordance with Section 40(3) of the Companies Act and the Applicable Laws and shall be utilised only in accordance with the Applicable Laws and the terms disclosed in the offer documents.

RESOLVED FURTHER THAT the Board be and is hereby authorised, in consultation with the book running lead manager(s) appointed in relation to the Offer ("BRLM(s)") and other advisors and intermediaries, to determine and finalise all terms and conditions of the Offer, including the size and structure of the Offer, the number of Equity Shares to be issued and/or offered, the price band, issue price, offer price, discount, if any, the timing of the Offer, the allocation/allotment to various categories of investors, the number of Equity Shares to be reserved for any category of investors, the utilisation of the proceeds of the Fresh Issue, the terms of the green shoe option, if any, and all other matters incidental, consequential or ancillary thereto, in accordance with the Applicable Laws.

RESOLVED FURTHER THAT the Board be and is hereby authorised to appoint and finalise the terms of appointment of the BRLM, legal counsel, registrar to the Offer, bankers to the Offer, monitoring agency, advertising agency, escrow collection banks, syndicate members, underwriters, auditors, consultants and such other intermediaries, advisors and agencies as may be necessary or desirable in connection with the Offer, and to enter into and execute all agreements, documents, deeds, writings and other instruments as may be required in connection therewith.

RESOLVED FURTHER THAT the Board be and is hereby authorised to prepare, finalise, approve, issue, file and submit the draft offer document, draft red herring prospectus, red herring prospectus, prospectus, abridged prospectus, application forms and all other offer-related documents and filings, and to make such modifications, amendments, revisions, additions, deletions or alterations thereto as may be required by SEBI, the Stock Exchanges, RoC, RBI or any other governmental, statutory or regulatory authority or as may otherwise be considered necessary, appropriate or expedient by the Board in connection with the Offer.

RESOLVED FURTHER THAT the Board be and is hereby authorised to seek, obtain and/or make applications for such approvals, consents, permissions, sanctions, exemptions, waivers and confirmations from SEBI, the Stock Exchanges, RoC, RBI, GoI and/or any other governmental, statutory, regulatory or other authority as may be necessary or desirable for giving effect to the Offer and the matters contemplated herein.

RESOLVED FURTHER THAT the Board be and is hereby authorised to open and operate such bank accounts, including escrow and other accounts, as may be required in connection with the Offer, and to determine the terms and conditions thereof, and to enter into arrangements with bankers, escrow agents, depositories and other intermediaries in connection with the Offer.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do all such acts, deeds, matters and things, and to negotiate, finalise, execute, deliver and amend all such agreements, documents, deeds, certificates, declarations, undertakings, letters and other writings, as may be necessary, proper, desirable or expedient in connection with or incidental to the Offer, including the listing and admission of the Equity Shares to trading on the Stock Exchanges.

RESOLVED FURTHER THAT the Board be and is hereby authorised to settle all questions, difficulties or doubts that may arise in connection with the Offer, including the issue, allotment, transfer, listing and utilisation of the proceeds of the Fresh Issue, and to accept and give effect to such modifications, variations, alterations, amendments or additions to the terms and conditions of the Offer as may be required or deemed necessary, appropriate or expedient, without being required to seek any further approval of the members of the Company, except as may be required under the Applicable Laws.

RESOLVED FURTHER THAT the Board be and is hereby authorised to delegate all or any of the powers conferred upon it pursuant to this resolution to any committee of the Board, and/or the Managing Director, Chief Financial Officer, Company Secretary or any other officer(s) of the Company, on such terms and conditions as it may deem appropriate.

RESOLVED FURTHER THAT the Board and/or the Chief Financial Officer and/or the Company Secretary of the Company be and are hereby severally authorised to make all necessary filings, including filings with the ROC and SEBI, and to furnish such returns, forms, documents, certificates, undertakings and other information as may be required by any governmental, statutory or regulatory authority, and to do all such acts, deeds, matters and things as may be necessary, proper, desirable or expedient for giving effect to this resolution.

RESOLVED FURTHER THAT a certified true copy of this resolution be furnished to such authorities, stock exchanges, depositories, advisors, intermediaries, banks and other persons as may be required for giving effect to the aforesaid resolution.

By the order of Board
Pentacle Consultants (I) Limited
(formerly known as Pentacle Consultants (I) Private Limited)

Avadhut Shridhar Kshirsagar
Managing Director
DIN: 11717286

PENTACLE CONSULTANTS (I) LIMITED MUMBAI

Registered Office:
Unit No. 1709, 17th Floor,
One Lodha Place, Senapati Bapat Marg,
Lower Parel, Delisle Road,
Mumbai – 400013

Date 27th August, 2026
Place: Mumbai

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NOTES:

1. Explanatory Statement is annexed to the notice of the Annual General Meeting ("AGM") of the Company as required by Section 102 (1) of the Companies Act, 2013.

2. A brief profile of Mr. Mahendra Pundalik More (DIN: 01870852) is given in **Annexure A** to this Notice.

3. Members of the Company at the 19th Annual General Meeting held on 30th September,2025 approved the appointment of M/s. Jain Vinay & Associates, Chartered Accountants, as the Statutory Auditors of the Company. M/s. Jain Vinay & Associates continues to be statutory auditors of the Company who hold office until the conclusion of the 24th Annual General Meeting of the Company at a remuneration as may be decided by the Board with the mutual consent of the Auditors.

4. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY.

5. A person can act as a proxy on behalf of such Member or number of Members not exceeding 50 (fifty) and holding in the aggregate not more than ten percent of the total Share Capital of the Company. However, a Member holding more than ten percent, of the total Share Capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as proxy for any other person or shareholder.

6. INSTRUMENT OF PROXY IN ORDER TO BE EFFECTIVE, MUST BE DEPOSITED AT THE REGISTERED OFFICE OF THE COMPANY, DULY COMPLETED AND SIGNED, NOT LESS THAN FORTY-EIGHT HOURS (48 HOURS) BEFORE THE COMMENCEMENT OF THE MEETING. Proxies submitted on behalf of companies, societies, partnership firms, etc. must be supported by appropriate resolution/ authority, as applicable.

7. A **Proxy Form** is annexed to this Notice. A Member entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote on a poll instead of himself/herself. The duly completed, signed and stamped Proxy Form, in order to be effective, must be deposited at the Registered Office of the Company not less than **48 (Forty-Eight) hours** before the commencement of the Meeting. A proxy need not be a Member of the Company.

8. Members are requested to quote the Folio Numbers/ Client ID/ DP ID in all correspondence with the Company.

9. Members attending the Meeting are requested to bring their copy of Annual report.

10. Members/Proxies should bring the attendance slip duly filled in for attending the Meeting.

Corporate Members intending to send their authorized representative to attend and vote at the Meeting are requested to ensure that the Authorized Representative carries a duly certified true copy of the Board Resolution, Power of Attorney or such other valid authorization, authorizing him to attend and vote on their behalf at the Meeting and any one of the photo identity proofs (viz. Driving License, PAN card, Election card, Passport or any other valid proof.)

11. Members /proxies should bring the attendance slips duly filled in and **PHOTO ID Proof** for attending the meeting.

12. Relevant documents referred to in the accompanying notice and the statements are open for inspection by the members at the Registered Office of the Company on all working days during business hours up to the date of Meeting.

13. An **Attendance Slip** is annexed to this Notice. Members or their duly authorised representatives/proxies attending the Extra-Ordinary General Meeting are requested to complete, sign and hand over the Attendance Slip at the registration counter at the venue of the Meeting.

14. Pursuant to the provisions of **Secretarial Standard-2 on General Meetings (SS-2)** issued by the Institute of Company Secretaries of India and as mandated under the Companies Act, 2013, a **Route Map** showing the directions to reach the venue of the Extra-Ordinary General Meeting is annexed to and forms an integral part of this Notice.

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ANNEXURES TO THE NOTICE

EXPLANATORY STATEMENT:

As required under Section 102 of the Companies Act, 2013, the following explanatory statement sets out all material facts relating to business mentioned under Item No. 4 of the accompanying Notice:

Item No. 4: To approve issue of bonus shares to the existing Equity Shareholders of the Company:

The Board of Directors of the Company, at its meeting held on 27th August 2026, has approved, subject to the approval of the members, the capitalization of a sum of ₹ 417.71 million standing to the credit of the Company's free reserves and/or securities premium account or such other reserve account as may be determined by the Board, for the purpose of issuance of bonus equity shares.

The proposed bonus issue is intended to reward the existing shareholders by capitalizing the accumulated reserves of the Company and increasing the paid-up equity share capital without any cash outflow from the shareholders. The bonus issue will also align the Company's paid-up share capital with its net worth and capital structure.

Accordingly, it is proposed to issue and allot 4,17,71,150 (Four Crore Seventeen Lakh Seventy-One Thousand One Hundred Fifty) fully paid-up bonus equity shares of face value of ₹10/- each, in the ratio of 370 (Three Hundred Seventy) new fully paid-up equity shares of ₹10/- each for every 1 (One) existing fully paid-up equity share of ₹10/- each held by the eligible members whose names appear in the Register of Members or in the records of the Depositories as beneficial owners on the Record Date to be determined by the Board.

The bonus equity shares, once allotted, shall rank *pari-passu* in all respects with the existing fully paid-up equity shares of the Company, including the right to receive dividends and other corporate benefits, if any, declared after the date of allotment.

The proposed issue of bonus shares is in accordance with the provisions of Section 63 of the Companies Act, 2013, read with the Companies (Share Capital and Debentures) Rules, 2014, the Articles of Association of the Company and other applicable laws.

None of the Directors, Key Managerial Personnel of the Company or their relatives is, in any way, concerned or interested, financially or otherwise, in the proposed resolution except to the extent of the bonus equity shares that may be allotted to them in proportion to their existing shareholding in the Company.

The Board of Directors recommends the Ordinary Resolution set out in Item No. 4 of the Notice for approval of the members.

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Item No. 5: To approve issue of bonus shares to the existing Equity Shareholders of the Company:

The Company proposes to undertake an initial public offering ("**IPO**"/"**Offer**") of its Equity Shares, comprising a fresh issue of Equity Shares by the Company ("**Fresh Issue**") and an offer for sale of Equity Shares by certain existing and eligible shareholders of the Company ("**Selling Shareholders**").

The proposed Offer is intended to enable the Company to raise funds through the Fresh Issue for the purposes set out below and to provide a platform for the listing and trading of the Equity Shares of the Company on one or more recognised stock exchanges in India.

The Offer may comprise:
1. a Fresh Issue of Equity Shares by the Company aggregating up to ₹2000.00 million; and
2. an Offer for Sale of Equity Shares by such Selling Shareholders as may elect to participate in the Offer, subject to their consent and the eligibility of such Equity Shares under the Applicable Laws.

The Offer may also include reservation of Equity Shares for eligible employees and/or other categories of investors, discounts to eligible categories of investors, and/or a green shoe option, to the extent permitted under the Applicable Laws.
The Equity Shares issued pursuant to the Fresh Issue shall rank pari-passu with the existing Equity Shares of the Company in all respects, including voting rights and entitlement to dividend and other corporate benefits, from the date of allotment.
The Equity Shares pursuant to the Fresh Issue and the Offer for Sale may be offered to eligible investors through the book building process or such other mechanism as may be permitted under the Applicable Laws.

The price band, issue price, offer price, allocation to different categories of investors, discount, if any, and other terms of the Offer shall be determined in consultation with the BRLM and in accordance with the Applicable Laws.

The Equity Shares issued pursuant to the Fresh Issue and the Equity Shares forming part of the Offer for Sale are proposed to be listed on one or more recognised stock exchanges in India, as may be determined by the Board in accordance with the Applicable Laws.

The proposed Offer is subject to receipt of such approvals, consents, permissions, sanctions, waivers and/or exemptions as may be required from SEBI, the Stock Exchanges, RoC, RBI, GoI and/or any other governmental, statutory or regulatory authority, as well as compliance with all applicable requirements under the Companies Act, SEBI ICDR Regulations, SEBI Listing Regulations and other Applicable Laws.

The Offer for Sale component shall comprise Equity Shares offered by the respective Selling Shareholders and shall be subject to their consent, eligibility of such Equity Shares and compliance with the Applicable Laws. The Company shall not receive any proceeds from the Offer for Sale.

Except to the extent of their respective shareholding in the Company and/or their participation, if any, as a Selling Shareholder or as an eligible investor in the Offer, none of the Directors, Key Managerial Personnel of the Company or their respective relatives is, in any way, concerned or interested, financially or otherwise, in the proposed resolution.

The Board of Directors, after considering the proposal and the interests of the Company and its members, is of the opinion that the proposed Offer is in the best interests of the Company and its stakeholders.

The Board of Directors recommends the Special Resolution set out in Item No. 5 of the Notice for approval of the Members.

None of the Directors, Key Managerial Personnel of the Company or their relatives is, in any way, concerned or interested, financially or otherwise, in the proposed Resolution except to the extent of their shareholding, if any, in the Company.

By the order of Board
Pentacle Consultants (I) Limited
(formerly known as Pentacle Consultants (I) Private Limited)

Avadhut Shridhar Kshirsagar
Managing Director
DIN: 11717286

PENTACLE CONSULTANTS (I) LIMITED MUMBAI

Date 27th August, 2026
Place: Mumbai

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Annexure A

BRIEF PROFILE OF THE DIRECTORS SEEKING RE-APPOINTMENT AT THE 20TH ANNUAL GENERAL MEETING:

Name	Mr. Mahendra Pundalik More
DIN	01870852
Age	48 years
Date of Birth	July 26, 1978
Qualifications	He holds a diploma in civil engineering from Shri Bhagubhai Mafatlal Polytechnic and College of Engineering, a bachelor's degree in civil engineering from the University of Mumbai, and a master's degree in business administration from the University of Oxford, England.
Experience	He has more than 20 years of experience in the infrastructure consultancy industry and has been instrumental in the Company's strategic growth and expansion. He has been associated with the Company since its incorporation and served as its Managing Director until March 2026. He currently oversees and supports the Company's international expansion initiatives, particularly through its UAE operations. He also serves as a Director on the boards of certain subsidiaries of the Company.
Terms and Conditions of Appointment / re-appointment	NA
Date of first Appointment as Director	6th November, 2006
Shareholding in the Company	34,500 equity shares of the Company
Relationship with other Directors	Brother of Ganesh Pundalik More
Number of Board Meetings attended during the year (FY 2026-27)	Attended 6 meetings
Directorship held in other Companies	1. Pentacle Technologies (India) Private Limited 2. Pentacle One Asset Management Services Private Limited 3. Pentacle Social Welfare Foundation 4. Astra Homes Private Limited 5. Aum Crest Private Limited 6. Pentacle Consultants UK Limited 7. Pentacle Engineering Services LLC

Membership / Chairmanships of Committees of other public Companies	NIL

By the order of Board
Pentacle Consultants (I) Limited
(formerly known as Pentacle Consultants (I) Private Limited)

Avadhut Shridhar Kshirsagar
Managing Director
DIN: 11717286

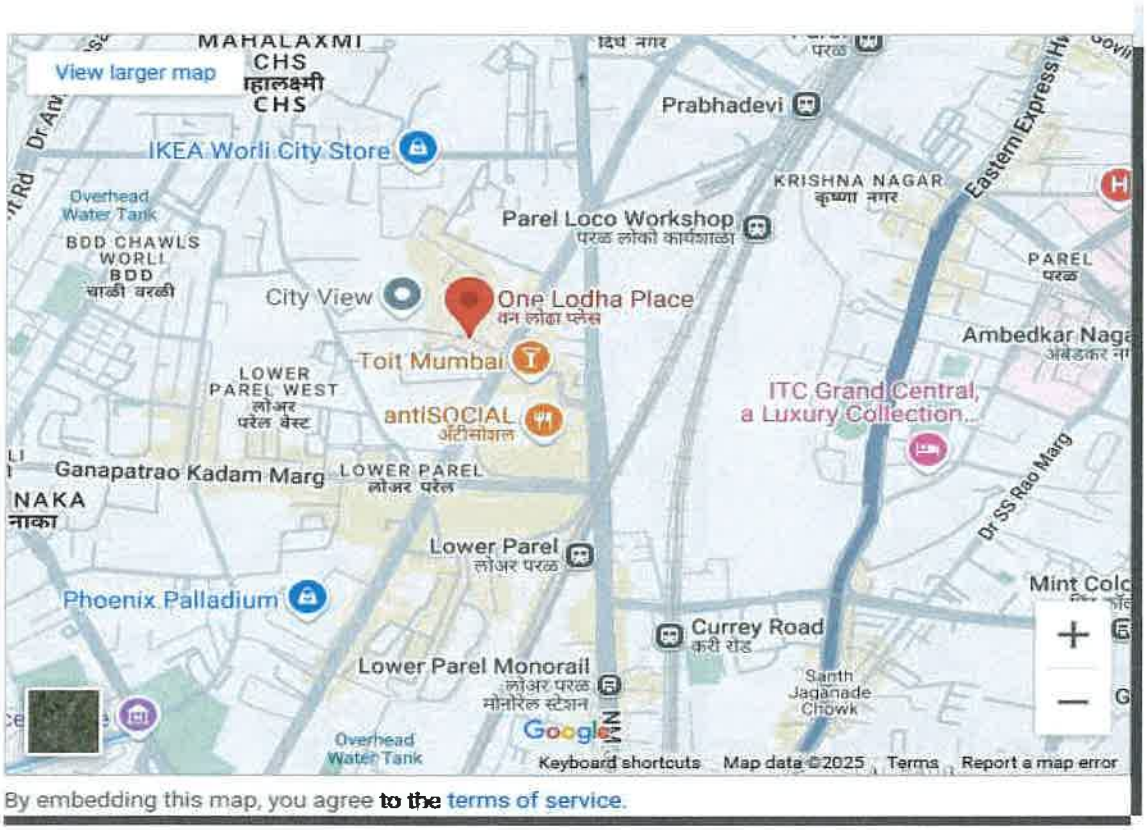
Date 27th August, 2026
Place: Mumbai

ROUTE MAP FOR THE 20TH ANNUAL GENERAL MEETING VENUE TO BE HELD ON

Name of the Company: - Pentacle Consultants (I) Limited (Formerly Known as Pentacle Consultants (I) Private Limited)

Venue of the Meeting: - Unit No. A-1709, 17th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, Maharashtra, India

Send a link Embed a map



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Proxy Form - Form MGT-11

[Pursuant to Section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rule, 2014]

Name of the member(s):
Registered address:
E-mail Id:
Folio No./ Client ID:
DP ID:

I/We, being the Member (s), holder of _____Shares of the above-named Company, hereby appoint-

1.	**Name of proxy:**	**Email Id.:**
	Address:	**Signature of Proxy:**

Or, failing him

2.	**Name of proxy:**	**Email Id.:**
	Address:	**Signature:**

Or, failing him

3.	**Name of proxy:**	**Email Id.:**
	Address:	**Signature:**

as my/our proxy to attend and vote (on a poll) for me/us and on my /our behalf at the 20th Annual General Meeting of the company to be held on Monday, 31st August, 2026 at 11:30 A.M. at the registered office of the Company situated at Unit No. A-1709, 17th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, Maharashtra, India and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.:

1. Adoption of Standalone & Consolidated Financial Statements, Reports of the Board of Directors and the Statutory Auditors thereon
2. Re-appointment of Mr. Mahendra Pundalik More
3. To approve issue of bonus shares to the existing Equity Shareholders of the Company
4. To Approve for Initial Public Offer comprising fresh issue and offer for Sale

Signed this 27th day of August, 2026

Affix Revenue Stamp of Re. 1/-

Signature of Shareholder _____

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

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ATTENDANCE SLIP

20TH Annual General Meeting for FY 2026-27 at Shorter Notice –Monday, 31st August, 2026 at 11:30 A.M.

Name of the Attending Member (In Block Letters)	**Registered Folio. No. / DP ID No. / Client ID No.**
Name of the Proxy (In Block Letters) (To be filled in if the Proxy attends instead of the Member)	**No. of Shares Held**

I/we hereby record my presence at the 20TH Annual General Meeting of the Company held on **Monday, 31st August, 2026 at 11:30 A.M.**at the Registered Office of the Company situated at **Unit No. A-1709, 17th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, Maharashtra, India**

Signature of the Member/ Proxy

NOTE: Shareholders/ Proxy holders are requested to bring the attendance slip with them duly completed when they come to the meeting and hand them over at the entrance affixing their signature on them.