PALLAVI MAHENDRA MORE
B-6202/6203, Trump Tower, The Park, Pandurang Budkar Marg, Worli, Mumbai- 400018

September 18, 2026

To,
The Board of Directors
Pentacle Consultants (I) Limited
Unit No. A-1709, 17th Floor,
One Lodha Place, Senapati Bapat Marg,
Lower Parel, Delisle Road, Mumbai,
Maharashtra – 400013, India

Sub: Proposed initial public offering of equity shares of ₹ 10 (the "Equity Shares") by Pentacle Consultants (I) Limited *(formerly known as* Pentacle Consultants (I) Private Limited) (the "Company") comprising of a fresh issue of the Equity Shares ("Fresh Issue") and an offer for sale of Equity Shares by the Promoter Selling Shareholder of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer").

Sub.: Consent Letter

I, Pallavi Mahendra More, 44 years, R/o, B 6202/6203, Trump Tower, Tower No. 4, The Park, Pandurang Budkar Marg, Worli, Mumbai – 400018, Maharashtra, India, having PAN AJIPM5414F, promoter of the Company do hereby confirm that I have been informed about the proposed Public Offer of its Equity Shares, comprising of Fresh Issue of Equity Shares ("Fresh Issue") along with an Offer for Sale (the "Offer for Sale") (the Offer for Sale together with Fresh Issue of Equity Shares is hereinafter referred to as the "Offer"), through the booking building process in accordance with the provisions of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation 2018, as amended (the "SEBI Regulation") and the Companies Act, 2013. I have also been informed by the Company that the Board of Directors of the Company (the "Board") has pursuant to a resolution dated August 27, 2026 approved the Offer and the shareholders have approved the Fresh Offer and Offer for Sale by way of Special Resolution adopted pursuant to Section 28 and 62(1)(c) of the Companies Act, 2013, in the Shareholder Meeting held on August 31, 2026.

I hereby confirm that I hold 1,79,93,500 Equity Share, representing 42.96% of the fully diluted pre-Offer Equity Shares Capital of the Company

I hereby declare and confirm that the Equity Share have been allotted to me by the Company as follows:

Date of Allotment	Nature of Allotment	Number of Equity Shares	Face Value	Issue Price/Transfer Price	Nature of Consideration
January 28, 2008	Transfer from Ritesh Virchand Shah	50,000	10/-	10/-	Cash
October 14, 2019	Transfer to Mahendra Pundalik More	(1,000)	10/-	10/-	Cash
January 29, 2025	Gift to Ganesh Pundalik More	(125)	10/-	-	Other than Cash
January 29, 2025	Gift to Pundalik Mhalu More	(125)	10/-	-	Other than Cash
January 29, 2025	Gift to Raghunath Taru Aher	(125)	10/-	-	Other than Cash

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January 29, 2025	Gift to Meena Kisan Bhadane	(125)	10/-	-	Other than Cash
January 29, 2025	Gift to Vidya Chetan Pathare	(125)	10/-	-	Other than Cash
August 25, 2026	Gift from Pundalik Mhalu More	125	10/-	-	Other than Cash
September 01, 2026	Bonus Issue: in the Ratio of 370:01	1,79,45,000	10/-	-	Other than Cash
Total		**1,79,93,500**			-

Thanking You,

Pallavi Mahendra More
Promoter Selling Shareholder